



UIMP-CNMV COURSE

"Towards more sustainable finance: challenges and opportunities"

26, 27 and 28 June 2023






Opening, closing and welcome

<p>26 June (10:10 – 10:30)</p>	<p>Opening</p> <p>The role of securities markets in the transition to a more sustainable economy</p>
	<p>Rodrigo Buenaventura</p> <p>Rodrigo Buenaventura is Chairman of the Spanish Securities Market Commission (CNMV) from December 2020. Chair of the Sustainable Finance Committee (STF) of IOSCO since December 2022. Vice-Chairman of the OECD Corporate Governance Committee since November 2022. Member of the Management Board of the European Securities and Markets Authority (ESMA) from April 2022. Chairman of the Market Integrity Committee (MISC) of ESMA since March 2021.</p>
<p>28 June (13:10 – 13:40)</p>	<p>Closing</p> <p>The role of the supervisor</p>
	<p>Montserrat Martínez Parera</p> <p>Montserrat Martínez Parera is Vice-Chair of the Spanish Securities Market Commission (CNMV) since December 2020. Member of the Audit and Finance Committee of IOSCO since April 2021. Chair of the ESMA Sustainability Coordination Committee (SCC) from February 2021 to December 2022. Member of the ESMA Board of Supervisors from December 2020. Member of the Governing Council of Bank of Spain from December 2020. Member of the Governing Committee of the FROB since December 2020. Member of the Board and of the Technical Committee on Financial Stability of the Macroprudential Authority Financial Stability Board (AMCESFI) since December 2020.</p>

<p>26 June (10:00 – 10:10)</p>	<p>Welcome</p>
	<p>Mariano Bacigalupo</p> <p>Mariano Bacigalupo has been a Board Member of the Spanish Securities Market Commission (CNMV) since September 2022. Vice-Chairman of the Alfonso Martín Escudero Foundation since March 2021. Member of the Board of Directors of AEDEN Spanish Association of Energy Law since January 2018. Member of the Academic Council and Co-director of the Energy and Regulation Forum. Of the FIDE Foundation. Lecturer at the UNED in the Department of Administrative Law.</p>







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<p>26 June (10:30 – 11:25)</p>	<p>Sustainable Development Goals and the importance of generating an international movement</p>
	<p>Cristina Sánchez</p> <p>Cristina Sánchez is the General Manager of the Red Española del Pacto Mundial ONU. She is responsible for leading the team, identifying and managing strategic alliances, designing actions aimed at attracting new partners, as well as acting as the organisation's point of reference for relevant stakeholders. Joined the Red Española del Pacto Mundial ONU in 2007.</p>
<p>26 June (11:55 – 12:45)</p>	<p>Basic concepts and global and European initiatives related to sustainability</p>
	<p>Claudia Antuña</p> <p>Claudia Antuña has been a Partner at Afi since January 2022. Investment analyst at Afi Inversiones Globales, SGIIC since January 2018. Lecturer at Afi Escuela de Finanzas since June 2018. Business Management at Nordea Asset Management between September 2016 and June 2017 in Luxembourg.</p>

<p>26 June (12:45 –14:00)</p>	<p>1st Round Table Public initiatives related to sustainable finance</p>
	<p>Moderator Montserrat Martínez Parera, Vice-Chair CNMV</p>
	<p>Ana Puente Ana Puente has been Deputy Director General for Securities Market Legislation at the Ministry of Economic Affairs and Digital Transformation since August 2018. Previously, she was technical advisor to the Deputy Directorate General for Legislation and Financial Policy from December 2013 to August 2018.</p>
	<p>Ángel Estrada Ángel Estrada is General Director of Financial Stability, Regulation and Resolution at Bank of Spain since 2020. Member and Secretary of the Technical Committee of AMCESFI. Member of the Management Committee of FGD. Member of the Governing Committee of FROB. Member of the Board of Supervisors of EBA and of the Board of Directors. Member of the SRB. Representative at ESRB and ESCB.</p>
	<p>José Carlos García de Quevedo José Carlos García has been Chairman of ICO and Fundación ICO since June 2018. Executive Director of Invest in Spain at ICEX. General Director of Trade and Investment at the Secretary of State for Trade of the Ministry of Economy and Competitiveness. Chief Economic and Commercial Counsellor at the Permanent Representation of Spain to the EU. General Director of Insurance and Pension Funds at the Ministry of Economy and Finance.</p>
<p>26 June (15:30 –16:20)</p>	<p>Academic research in the field of sustainable finance: the importance of governance</p>
	<p>Ariadna Dumitrescu Ariadna Dumitrescu has been Associate Professor at ESADE since December 2010. Previously, she was Assistant Professor at ESADE from September 2003 to December 2010. She holds a PhD in Economics from IDEA, Universitat Autònoma de Barcelona, and a BA in Mathematics from the University of Bucharest. She teaches corporate finance, fixed income and futures and options at university, masters and executive courses.</p>





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<p>27 June (9:30 – 10:25)</p>	<p>Opening session 2nd day: Decarbonisation and taxonomy, the two pillars of the European strategy</p>
	<p>Úrsula García</p> <p>Úrsula García has been a Partner at Finreg360 since February 2017. Úrsula was a partner at Deloitte in Financial Regulation between December 2012 and January 2017. She has experience in the financial services sector. Strong professional entrepreneurial spirit, expert in Capital Markets and Wholesale Banking Law, Asset Management regulation, Corporate Governance and Private Equity.</p>
<p>27 June (10:25 – 11:20)</p>	<p>Sustainability report</p>
	<p>Óscar Casado Galán</p> <p>Óscar Casado holds a degree in Economics and Business Administration from the Carlos III University and joined the CNMV in 1998. Since 2015 he has been Deputy Director of the Financial and Corporate Reporting Department and representative of the CNMV on the ESMA Issuer Standing Committee and on IOSCO's Accounting, Audit and Disclosure Committee 1, specialising in financial information, sustainability and electronic reporting.</p>
<p>27 June (11:50 – 12:45)</p>	<p>The importance of quality information and good governance</p>
	<p>Lourdes Centeno</p> <p>Lourdes Centeno is Partner in charge of Corporate Law, Corporate Governance and Capital Markets at EY Abogados. In her more than 20 years of career, Lourdes has been Vice-President of the CNMV and Director of the Bank of Spain, member of the Board of Directors and of the Executive Committee of ESMA and General Technical Secretary of the Ministry of Economy and Competitiveness.</p>

<p>27 June (12:45 – 14:00)</p>	<p>2nd Round Table</p> <p>Experience of companies: some case studies</p>
	<p>Moderator</p> <p>David de Miguel</p> <p>David de Miguel is Deputy Director of Regulation and Sustainability at the CNMV and representative of the CNMV in the IOSCO (Sustainability Task Force) and ESMA (Sustainability Standing Committee) groups on sustainable finance.</p>
	<p>José Luis Blasco</p> <p>José Luis is Global Sustainability Director at Acciona since 2019. He was a member of the European Commission's Sustainable Finance Technical Expert Group for two years (2018-2020). He is a member of the Instituto Español de Analistas Financieros (IEAF) and of the socially responsible investment committee of EFFAS.</p>
	<p>Toni Ballabriga</p> <p>Toni Ballabriga has been Global Head of Responsible Business at BBVA since June 2016. He reports directly to the Board of Directors. His mission is to ensure that people are systematically positioned in decision-making processes. He was previously Global Director of Corporate Responsibility & Reputation from 2007 to 2015.</p>
	<p>Lara de Mesa</p> <p>Lara de Mesa is Global Head of Responsible Banking at Banco Santander since September 2018. She is Board member for financial inclusion in Mexico since April 2022. Previously, she was Head of Public Policy at Banco Santander from May 2006 to August 2018.</p>
	<p>Laura Fernández Cavas</p> <p>Laura Fernández is Head Sustainable Finance at Telefónica since January 2021. She leads projects such as the implementation of the European taxonomy, carbon pricing, the issuance of green and sustainable bonds and loans.</p>
<p>27 June (15:30 – 16:20)</p>	<p>Investors, a key part of the change</p>
	<p>Agustín Reyna</p> <p>Agustín Reyna is Director of Legal and Economic Affairs at the European Consumers' Organisation, BEUC. Member of the European Commission's Financial Services Users Group and ESMA's CNS.</p>

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<p>28 June (9:30 – 10:20)</p>	<p>Opening session 3rd day: Sustainable investment in Spain</p>
	<p>Francisco Garayoa</p> <p>Francisco Garayoa has been General Director of Spainsif since March 2010. He teaches on various postgraduate courses in Corporate Social Responsibility. His professional experience has been developed in the financial world, as an executive at BBVA and as an executive at Telefónica. PhD in Insurance Sciences and extraordinary award from the Universidad Pontificia de Salamanca.</p>
<p>28 June (10:20 – 11:10)</p>	<p>New regulatory framework: Marketing and compliance</p>
	<p>Elisa Ricón Holgueras</p> <p>Elisa Ricón has been General Director of Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones (INVERCO) since 2015. Member of the Advisory Committee of the CNMV, member of the Advisory Board of Seguros y Fondos de Pensiones del Ministerio de Economía, vice-chairwoman of the Standing Committee for the Regulation of EFAMA Managers, member of the Board of Directors of FIAFIN and of the Founding Board of FINRESP.</p>

<p>28 June (11:40 –13:10)</p>	<p>3rd Round Table Sustainable portfolios and funds: first experiences</p>
	<p>Moderator Víctor Rodríguez</p> <p>Víctor Rodríguez has been General Director of Strategic Policy and International Affairs at the CNMV since 2015. He has also been Technical Secretary of the CNMV's Advisory Committee since 2006. He is also a member of the Academic Council of FIDE and Co-director of its Financial Markets Forum.</p>
	<p>Joseba Orueta</p> <p>Joseba Orueta has been CEO, Kutxabank Gestión since April 2014. Previously, he was responsible for products, prices and commissions (Marketing area) at Kutxabank from October 2009 to March 2014. She has been working in the asset management sector for 25 years. He studied economics at the UPV/EHU.</p>
	<p>Arturo Benito</p> <p>Arturo Benito is CEO Impact Bridge since November 2018. Associate Professor at ie since January 2021. Founder of Karuna Education Center NGO since 2010. Previously he was portfolio manager at Alpha Plus Gestora, SGIIC between January 2013 and September 2018. Analyst at Morgan Stanely between 2009 and 2010.</p>
	<p>Ana Martín de Santaolalla</p> <p>Ana Martín de Santaolalla is Business Area Director at Caixabank Asset Management SGIIC since March 2017. Previously she was Head Equity Sales Private Banking at Caixabank from May 2015 to March 2017. She was also Head of Investment Advisor at Barclays from July 2008 to May 2015.</p>