

TO THE SPANISH SECURITIES MARKETS COMMISSION

Madrid, on 5 October 2023

In accordance with Article 227 of Law 6/2023, of 17 March, of Securities Markets and Investment Services, and its corresponding provisions, Manzana Spain Bidco, S.L.U. (hereinafter, the “**Offeror**”), communicates the following:

OTHER RELEVANT INFORMATION

in relation to the request for authorization of the takeover bid (the “**Offer**”) launched by the Offeror over all the shares of Applus Services, S.A. submitted and published as inside information on June 30, 2023 (registration number 1,904) (the “**Request for Authorization**”), it is hereby stated that:

(A) Antitrust Law Authorizations

After obtaining the pending information and finalize the appropriate analysis the Offeror has considered that:

- (i) it is not necessary to obtain the authorization of the antitrust authorities of the United States, Australia and the United Kingdom in relation to the Offer. In particular, it is not necessary to notify or obtain any of the following authorizations described in the Request for Authorization:
 - (a) the United States Federal Trade Commission under the Hart-Scott-Rodino Antitrust Improvements Act;
 - (b) the Australian Competition and Consumer Commission in accordance with the Competition and Consumers Act 2010; and
 - (c) the UK Competition and Markets Authority in accordance with the Companies Act 2002; and
- (ii) it is necessary to obtain the authorization of the Brazilian Competition Defense Administrative Council in relation to the Offer, in accordance with the provisions of Law 12,529 of 2011.

The Offeror confirms its decision to condition the effectiveness of the Offer in accordance with the provisions set forth in article 26.1 of the Royal Decree 1066/2007, of 27 July, on the provisions governing takeover bids (the “**Takeover Bids Regulation**”) upon the corporate concentration that will take place as a result of the settlement of the Offer obtaining the authorizations from the following authorities:

- (1) the European Commission under Regulation (EC) n° 139/2004 of the Council, of 20 January 2004 on the control of concentrations between companies;
- (2) the National Competition Authority of the People’s Republic of China (“**SAMR**”) under the Antitrust Act;
- (3) the National Competition Authority of Saudi Arabia under Royal Decree number M/75;

- (4) the Kuwait Competition Protection Agency under the provisions of the Competition Defense Act 72/2020;
- (5) the National Competition Authority of Canada (BCA) under the Antitrust Law RSC 1985.
- (6) the authorization of the Brazilian Competition Defense Administrative Council under Law 12,529 of 2011.
- (7) the National Economic Prosecutor's Office of Chile under the Decree Law 211/1976 on the Protection of Competition;

The Offeror has filed the request for antitrust clearance with all the foregoing authorities except SAMR in the People's Republic of China. In the case of SAMR, the Offeror will file the request for antitrust clearance when the authority directs us to do so pursuant to discussions with SAMR. In connection with the authorizations described in limbs (1), (5), (6) and (7):

- (a) On August 11, 2023, the Economic Service Bulletin published the authorization of the Offer, without restrictions by the Brazilian Competition Defense Administrative Council. Consequently, this condition has been fulfilled;
- (b) on August 14, 2023 the National Competition Authority of Canada confirmed in writing to the Offeror the formal authorization. Consequently, this condition has been fulfilled;
- (c) on September 15, 2023, the National Economic Prosecutor's Office of Chile published the resolution of approval of the Offer by such authority. Consequently, this condition has been fulfilled; and
- (d) on October 2, 2023, the European Commission has notified its decision to unconditionally approve the Offer. Consequently, this condition has been fulfilled.

(B) Foreign investment authorizations required by mandatory regulations in countries other than Spain

After obtaining the relevant information and completing the appropriate analysis on foreign investments in jurisdictions other than Spain, the Offeror considers that the settlement of the Offer may result in the application of mandatory foreign investment regimes in France, United Kingdom and Italy, that determine the need to request for authorization from the national authorities competent in this matter (or, if applicable, a decision that the settlement of the Offer is not subject to authorization). In particular, from the following authorities:

- (1) the Ministry of Economy and Finance of the French Republic in accordance with the provisions of Article R. 151-3 II. 1 of the Monetary and Financial Code;
- (2) the United Kingdom Secretary of State for Business, Energy and Industrial Strategy in accordance with the provisions of the National Security and Investments Act 2021; and
- (3) the Presidency of the Council of Ministers of the Italian Republic in accordance with the provisions of Article 2 of Decree Law 21 of March 15, 2012.

The Offeror, after analyzing the materiality of these authorizations has decided to condition the effectiveness of the Offer pursuant to the provisions of article 13.2(d) of the Takeover Bids Regulation to obtaining the authorization by the mentioned national foreign investment authorities, France, United Kingdom and Italy, by considering these authorizations material in

light of the potential consequences of executing the acquisition of Applus without having obtained the authorization or without complying with the conditions imposed by such authorities, the reputational damage to the Apollo Group that a possible sanction by these authorities would imply and the importance of these three jurisdictions for the business of the Applus group.

The Offeror has filed the request for foreign investment authorization with all the foregoing authorities.

In relation to the authorizations described in paragraphs (2) and (3) above:

- (a) on 21 September 2023, Secretary of State for Business, Energy and Industrial Strategy of the United Kingdom communicated to the Offeror that it would not take any additional action with respect to the Offer; and
- (b) on 26 September 2023, the Presidency of the Council of Ministers of the Italian Republic decided that the Offer did not fall within the scope of Article 2 of Decree Law 21 of March 15, 2012.

Consequently, these conditions have been fulfilled, while the remainder remains to be fulfilled.

(C) Authorization from public authorities to the change of control in agreements entered into with them by Applus Group entities

(1) Consent of the Generality of Catalonia

The Offer was made subject to the Offeror obtaining the consent (not subject to any Material Conditions or Undertakings) of the Generality of Catalonia to the indirect change of control in Idiada Automotive Technology, S.A. and LGAI Technological Center, S.A.

On September 8, 2023, the Generality of Catalonia confirmed to Applus its prior consent to the Offer. Therefore, this condition has already been fulfilled.

(2) Consent of the Irish Road Safety Authority

The Offer was made subject to the Offeror obtaining the consent (not subject to any Material Conditions or Undertakings) of the Irish Road Safety Authority to the indirect change of control in Applus Inspection Services Ireland Limited.

On October 4, 2023 the Offeror, with the assistance of the Applus Group, obtained confirmation that the Irish Road Safety Authority will not exercise its right to subject the change of indirect control in Applus Inspection Services Ireland Limited to its consent. Consequently, this condition has been met.

With nothing further to add,

Manzana Spain Bidco, S.L.U.

Ms. María Eugenia Gandoy López
Sole Director