

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 16 february 2018 and in accordance with the final terms (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and on the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Global Liquidation Amount	Foreign Exchange
ES0640613GS5	G5771	BBVA	CALL	7.75	0.5	7.059	0	0.00	1
ES0640613GZ0	G5778	ITX	CALL	32.57	0.5028	26.82	0	0.00	1
ES0640613HE3	G5783	REP	CALL	16	0.5	13.89	0	0.00	1
ES0640613HH6	G5786	SAN	CALL	6	0.5	5.615	0	0.00	1
ES0640613HN4	G5792	TEF	CALL	9.75	0.5	7.636	0	0.00	1
ES0640613HS3	G5797	IBEX	CALL	11500	0.001	9832.1	0	0.00	1
ES0640613HZ8	G5804	BBVA	PUT	6.75	0.5	7.059	0	0.00	1
ES0640613IH4	G5812	ITX	PUT	29.83	0.5028	26.82	1.5134	0.00	1
ES0640613IL6	G5816	REP	PUT	14	0.5	13.89	0.055	0.00	1
ES0640613IP7	G5820	SAN	PUT	5	0.5	5.615	0	0.00	1
ES0640613IR3	G5822	SGRE	PUT	10.75	0.2	12.43	0	0.00	1
ES0640613IU7	G5825	TEF	PUT	8.25	0.5	7.636	0.307	0.00	1
ES0640613IZ6	G5830	IBEX	PUT	9250	0.001	9832.1	0	0.00	1
ES0640613JE9	G6485	BBVA	CALL	7.25	0.5	7.059	0	0.00	1
ES0640613JQ3	G6497	SGRE	CALL	10	0.2	12.43	0.486	48.60	1
ES0640613JV3	G6502	TEF	CALL	8.5	0.5	7.636	0	0.00	1
ES0640613JY7	G6505	IBEX	CALL	10250	0.001	9832.1	0	0.00	1
ES0640613JZ4	G6506	IBEX	CALL	11000	0.001	9832.1	0	0.00	1
ES0640613KJ6	G6516	ITX	PUT	27.5	0.5	26.82	0.34	0.00	1
ES0640613KS7	G6525	SGRE	PUT	9.25	0.2	12.43	0	0.00	1
ES0640613KY5	G6531	IBEX	PUT	9750	0.001	9832.1	0	0.00	1

19 february 2018