

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

**RELEVANT FACT**

On the date hereof, Banco Sabadell has transferred to Glenoaks Investments, S.A. the 8,238,084 shares of the Colombian bank Banco GNB Sudameris, S.A. (Banco GNB Sudameris) it owned, representing in aggregate 4.99% of Banco GNB Sudameris' share capital, for a total consideration of sixty million three hundred and fifty-one thousand five hundred and sixty-nine US dollars, with fifty-two cents (\$60,351,569.52).

The transaction has been executed as a result of the exercise of the call option granted by Banco Sabadell to Starmites Corporation, S.à r.l. on 1 October 2015, as communicated to the market pursuant to the relevant fact of that same date (registration number 229193), which was assigned by the latter to Glenoaks Investments, S.A.

María José García Beato  
Secretary General

Alicante, 13 March 2019