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A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

A los efectos previstos en el artículo 82 de la vigente Ley 24/1988, de 28 de julio, del Mercado de Valores, Liberbank S.A. comunica el siguiente

HECHO RELEVANTE

Como continuación al hecho relevante publicado el 22 de mayo de 2014, con número de registro 206036, y tras la finalización del Periodo de Suscripción Preferente y el Período de Asignación de Acciones Adicionales, se han suscrito un total de 979.061.094 acciones, por importe efectivo total de 474.844.630,59 euros con el detalle que se indica a continuación.

Periodo de Suscripción Preferente

Durante el Periodo de Suscripción Preferente, finalizado el día 11 de junio de 2014, se suscribieron un total de 978.129.299 nuevas acciones de Liberbank, representativas del 99,9% del aumento de capital.

Período de Asignación de Acciones Adicionales

Durante el período de suscripción preferente han sido solicitadas 6.823.907.116 acciones adicionales. Dado que el número de acciones adicionales solicitadas ha sido superior a las 931.795 acciones disponibles para su adjudicación, el Banco Agente del aumento de capital, en el día de hoy, ha realizado el prorrateo previsto en la Nota sobre las Acciones. El número de acciones adicionales que se han adjudicado a cada solicitante ha sido de, aproximadamente, el 0,013% de las solicitadas.

El total de acciones suscritas en el tramo preferente y las solicitudes del tramo adicional representan el 796,9% del total del Aumento con Derechos.

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En consecuencia, dado que la totalidad de las acciones del aumento de capital han sido íntegramente suscritas, no procede la apertura del Período de Asignación Discrecional, declarando Liberbank íntegramente suscrito el aumento de capital.

En los próximos días la Sociedad procederá al otorgamiento de la escritura pública del aumento de capital y a tramitar su inscripción en el Registro Mercantil de Madrid, así como a realizar los trámites necesarios para la admisión a negociación de las acciones nuevas en las Bolsas de Valores de Madrid, Barcelona, Bilbao y Valencia.

En Madrid, a 17 de junio de 2014

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