



OBRASCÓN HUARTE LAIN, S.A. (“OHL” or the “Company”) in compliance with the provisions of article 228 of the Refunded Text of the Law on Stock Markets approved by Royal Decree Law 4/2015, of 23rd October informs the National Securities Market Commission of the following

RELEVANT FACT

1^o. On February 6th, 2018 the entry of the public deed for the reduction of the share capital approved by the Extraordinary Shareholders Meeting of the Company seated last 9th January 2018 which terms were the object of notification by Relevant Fact published on such date (number 260522) has been formalised in the Commercial Registry of Madrid.

2^o. As a consequence of such reduction of capital Article 5 of the articles of association of the Company has been modified is now read literally as follows:

Article 5^o.-

The share capital is set at ONE HUNDRED SEVENTY ONE MILLION NINE HUNDRED AND TWENTY EIGHT THOUSAND NINE HUNDRED AND SEVENTY THREE EUROS WITH FORTY CENTS (€171,928,973.40) represented by TWO HUNDRED EIGHTY SIX THOUSAND FIVE HUNDRED AND FORTY EIGHT THOUSAND TWO HUNDRED AND EIGHTY NINE (286,548,289) shares of SIXTY CENTS OF EURO (0.60 EUROS) nominal value each of one sole class and series.

All shares have been fully paid up.”

Madrid, 15th February 2018