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## **TO THE NATIONAL SECURITIES MARKET COMMISSION**

### **SOLARIA ENERGÍA Y MEDIO AMBIENTE, S.A.**

Madrid, 13 July 2018

Pursuant to the provisions set forth in the Consolidated Text of the Spanish Capital Markets Act, and further to the relevant fact published on 12 July 2018, with registration number 267,835, the following RELEVANT FACT is hereby reported:

In relation to the private placement by way of an accelerated bookbuilding process of new ordinary shares of the Company with exclusion of pre-emption rights (the “**Share Capital Increase**”) and treasury stock shares (the “**Treasury Shares**”), Solaria Energía y Medio Ambiente, S.A. (“**Solaria**” or the “**Company**”) informs that, once the bookbuilding process conducted by Credit Suisse Securities (Europe) Limited as Sole Global Coordinator and Bookrunner has been finalized, it has proceeded to set out the final terms of the placement as indicated below:

- (a) The Share Capital Increase will amount to a nominal amount of Euros 153,448.44 through the issuance and flotation of 15,344,844 ordinary shares of the Company of one euro cent (0.01) of face value each and of the same class and series as the existing shares currently in circulation (the “**New Shares**”).
- (b) The issue price of the New Shares has been set at Euros 5.80, of which one euro cent (0.01) corresponds to face value and Euros 5.79 to share premium by share.
- (c) As a result, the total amount of the Share Capital Increase will be Euros 89,000,095.20, corresponding Euros 153,448.44 to face value and Euros 88,846,646.76 to share premium.
- (d) In addition, and as part of the transaction, 1,342,546 Treasury Shares have been placed at the same price that the issue price of the New Shares.
- (e) The total amount raised in the private placement has amounted to Euros 96,786,862.

The Company will request the admission to listing of the New Shares on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia, and quoted on the Automated Quotation System (*Sistema de Interconexión Bursátil* or *Mercado Continuo*) where the current shares of the Company trade. It is foreseen that the New Shares will be admitted to trading in the referred Stock Exchanges on 16 July 2018, so that the New Shares start trading on 17 July 2018. In

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case of a delay in this timeline, it will be immediately communicated to the market through the publication of the relevant Significant Event.

As a result of this accelerated bookbuilding process, Solaria has managed to extend its shareholder base and to allow the entrance of new qualified international investors in its share capital. In particular, 43% of these investors come from the United Kingdom, 37% from the United States of America, 5% from France and, finally, 15% from Spain.

**Investor Relations Area**

**Madrid, 13 July 2018**

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