

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

On June 24th the governor of Sao Paulo state announced the freeze of the toll roads tariffs for 2013 and simultaneously, with the objective to meet the obligations included in the management contracts, also announced a set of measures aimed at reestablishing the economic equilibrium of the affected concessions.

The tariffs increase was expected from July 1^{st} and the freeze has the objective to curb the prices of public services. These measures affect all 19 concessions in Sao Paulo State and in the case of **abertis**, 4 concessions out of a total of 9 in the country.

As a consequence of all these measures, **abertis** does not expect any economic impact on the value of its concessions in Brazil.

The initiative by the state of proposing compensation measures highlights the strength of the regulatory framework in Brazil. Additionally, **abertis** considers that the current context offers the possibility of negotiating improvements in the concession contracts which allow both the authorities to meet their objectives and **abertis** to continue generating value for its shareholders. In this sense, **abertis** faces this opportunity with optimism and reinforces its vision on the strength of the legal concession framework in Brazil.

Barcelona, 26 June 2013