

Standard form for the notification of Home Member State

HOME MEMBER STATE DISCLOSURE FORM

1. *Issuer Name: INSTITUTO DE CRÉDITO OFICIAL
 - 1.bis. Formerly known asⁱ
2. *Registered office: PASEO DEL PRADO, 4 28014 MADRID
3. LEIⁱⁱ: PJQDPSI1D8J2Q1IM3G17
 - 3.bis. National company register numberⁱⁱⁱ
4. *HOME Member State^{iv} SPAIN
5. *Triggering event^v

	Issuer of shares admitted to trading	Article 2(1)(i)(i)
X	Issuer of debt securities denominated less than EUR 1,000 admitted to trading	Article 2(1)(i)(i)
X	Issuer of other securities ^{vi}	Article 2(1)(i)(ii)
	Change of home Member State	Article 2(1)(i)(iii)

6. *Member State(s) where the issuer's securities are admitted to trading^{vii}.

	Shares	Debt securities < 1000€	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			
Lithuania			

Luxembourg		X	X
Malta			
Netherlands			
Norway			
Poland			
Portugal			
Romania			
Slovakia			
Slovenia			
Spain			X
Sweden			
United Kingdom			

6.bis. Former home Member State (if applicable)^{viii}

7. NCAs the form is required to be filed with^{ix}

8. *Date of notification: 2 FEBRUARY 2016

9. Start date of 3 year period^x 20 NOVEMBER 2007

10. Additional information^{xi}

11. *Contact details:

Issuer's address:

Person responsible within the issuer for the present notification:

E-Mail address:

Telephone:

(*Mandatory information)

Notes:

ⁱ In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

;;Legal entity identifier.

;;;In case the LE/ is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

^{iv} The home Member State pursuant to article 2(1)(i) of Directive 2004/1109/EC.

^v The criteria upon which the home Member State has been determined.

^{vi} For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end- type.

^{vii} Only securities admitted to trading on regulated markets shall be taken into account.

^{viii} Information required in case the issuer chooses a new home Member State pursuant to article

¹ 2(1)(i)(iii).

"According to article 2(1)(i), second subparagraph of Directive 2004/1109/EC.

• In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/1109/EC.

^{xi} Please provide any relevant additional information.