

## Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 18 may 2018 and in accordance with the Final Conditions (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and on the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES0640613LE5	G6537	ACX	CALL	13.75	0.5	11.85	0	1
ES0640613LJ4	G6542	BBVA	CALL	8.5	0.5	6.58	0	1
ES0640613LN6	G6546	IBE	CALL	7.6	0.5	6.604	0	1
ES0640613LT3	G6552	ITX	CALL	33.75	0.5	27.76	0	1
ES0640613MA1	G6559	REP	CALL	18.5	0.5	17.065	0	1
ES0640613MG8	G6565	SAN	CALL	6.45	0.5	5.206	0	1
ES0640613MK0	G6569	SGRE	CALL	13.5	0.2	14.25	0.15	1
ES0640613MR5	G6576	TEF	CALL	9.5	0.5	7.97	0	1
ES0640613MU9	G6579	IBEX	CALL	11750	0.001	10112.4	0	1
ES0640613MY1	G6583	EUR/USD	CALL	1.24	10	1.17855	0	1.17855
ES0640613NC5	G6587	ACX	PUT	11.25	0.5	11.85	0	1
ES0640613NF8	G6590	BBVA	PUT	6	0.5	6.58	0	1
ES0640613NI2	G6593	IBE	PUT	5.6	0.5	6.604	0	1
ES0640613NM4	G6597	ITX	PUT	26.25	0.5	27.76	0	1
ES0640613NQ5	G6601	REP	PUT	13.5	0.5	17.065	0	1
ES0640613NT9	G6604	SAN	PUT	4.95	0.5	5.206	0	1
ES0640613NX1	G6608	SGRE	PUT	11	0.2	14.25	0	1
ES0640613OB5	G6612	TEF	PUT	7	0.5	7.97	0	1
ES0640613OF6	G6616	IBEX	PUT	9250	0.001	10112.4	0	1
ES0640613OI0	G6619	EUR/USD	PUT	1.14	10	1.17855	0	1.17855
ES0640613OL4	G7815	ACX	CALL	12.75	0.5	11.85	0	1
ES0640613OR1	G7821	BBVA	CALL	7	0.5	6.58	0	1
ES0640613OS9	G7822	BBVA	CALL	7.5	0.5	6.58	0	1
ES0640613OX9	G7827	IBE	CALL	6.6	0.5	6.604	0.002	1
ES0640613PD8	G7833	ITX	CALL	24.75	0.5	27.76	1.505	1
ES0640613PE6	G7834	ITX	CALL	25.5	0.5	27.76	1.13	1
ES0640613PF3	G7835	ITX	CALL	26.25	0.5	27.76	0.755	1

ES0640613PN7	G7843	REP	CALL	14.5	0.5	17.065	1.2825	1
ES0640613PO5	G7844	REP	CALL	15	0.5	17.065	1.0325	1
ES0640613PP2	G7845	REP	CALL	15.5	0.5	17.065	0.7825	1
ES0640613PW8	G7852	SAN	CALL	5.7	0.5	5.206	0	1
ES0640613PX6	G7853	SAN	CALL	5.85	0.5	5.206	0	1
ES0640613PY4	G7854	SAN	CALL	6	0.5	5.206	0	1
ES0640613QE4	G7860	SGRE	CALL	13.25	0.2	14.25	0.2	1
ES0640613QK1	G7866	TEF	CALL	8.25	0.5	7.97	0	1
ES0640613QL9	G7867	TEF	CALL	8.5	0.5	7.97	0	1
ES0640613QM7	G7868	TEF	CALL	8.75	0.5	7.97	0	1
ES0640613QT2	G7875	IBEX	CALL	10000	0.001	10112.4	0.1124	1
ES0640613QU0	G7876	IBEX	CALL	10250	0.001	10112.4	0	1
ES0640613QV8	G7877	IBEX	CALL	10500	0.001	10112.4	0	1
ES0640613RJ1	G7891	ITX	PUT	21.75	0.5	27.76	0	1
ES0640613RK9	G7892	ITX	PUT	23.25	0.5	27.76	0	1
ES0640613RR4	G7899	SAN	PUT	5.1	0.5	5.206	0	1
ES0640613RS2	G7900	SAN	PUT	5.4	0.5	5.206	0.097	1
ES0640613RW4	G7904	SGRE	PUT	11.75	0.2	14.25	0	1
ES0640613RZ7	G7907	TEF	PUT	7.25	0.5	7.97	0	1
ES0640613SA8	G7908	TEF	PUT	7.75	0.5	7.97	0	1
ES0640613SE0	G7912	IBEX	PUT	9000	0.001	10112.4	0	1
ES0640613SF7	G7913	IBEX	PUT	9500	0.001	10112.4	0	1
ES0640613SK7	G7918	EUR/USD	PUT	1.2	10	1.17855	0.182	1.17855
ES0640613SO9	G8262	ACX	CALL	11.75	0.5	11.85	0.05	1
ES0640613ST8	G8267	BBVA	CALL	6.5	0.5	6.58	0.04	1
ES0640613SU6	G8268	BBVA	CALL	6.75	0.5	6.58	0	1
ES0640613TB4	G8275	IBE	CALL	6.4	0.5	6.604	0.102	1
ES0640613TO7	G8288	SAN	CALL	5.25	0.5	5.206	0	1
ES0640613TP4	G8289	SAN	CALL	5.4	0.5	5.206	0	1
ES0640613TW0	G8296	SGRE	CALL	13.75	0.2	14.25	0.1	1
ES0640613UB2	G8301	TEF	CALL	8	0.5	7.97	0	1
ES0640613UG1	G8306	IBEX	CALL	9500	0.001	10112.4	0.6124	1
ES0640613UH9	G8307	IBEX	CALL	9750	0.001	10112.4	0.3624	1
ES0640613UO5	G8314	EUR/USD	CALL	1.25	10	1.17855	0	1.17855
ES0640613US6	G8318	ACX	PUT	10.75	0.5	11.85	0	1
ES0640613UX6	G8323	BBVA	PUT	6.25	0.5	6.58	0	1
ES0640613VE4	G8330	ITX	PUT	24.75	0.5	27.76	0	1
ES0640613VJ3	G8335	REP	PUT	14	0.5	17.065	0	1

ES0640613VR6	G8343	SGRE	PUT	12.75	0.2	14.25	0	1
ES0640613WA0	G8352	EUR/USD	PUT	1.21	10	1.17855	0.2669	1.17855

23 May 2018