

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

25.02.2013

Periodo de Interés / Interest accrual period

desde / From 26.11.2012 (incluido) / (included)
 hasta / To 25.02.2013 (excluido) / (excluded)
 plazo / Term 91 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0382744003 | ES0382744011 | ES0382744029 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Month Euribor 22.11.2012

Margen / Margin

Tipo de Interés Nominal aplicable / Interest Rate

| | | |
|---------------|---------------|---------------|
| 0,190% | 0,190% | 0,190% |
| 0,185% | 0,530% | 1,050% |
| 0,375% | 0,720% | 1,240% |

Número de Bonos / N.Bonds

Nominal / Face value (Euros)

| Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|----------------|-----------|--------------|-----------|--------------|
| Bond | Class | Bond | Class | Bond | Class |
| | 4.543 | | 118 | | 59 |
| 26.683,98 | 121.225.321,14 | 55.531,53 | 6.552.720,54 | 55.531,53 | 3.276.360,27 |

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act : 360

Intereses Brutos / Gross (Euros)

Interés Retención / Withholding tax 21%

Neto / Net

| | | | | | |
|-----------|------------|------------|-----------|------------|-----------|
| 25,294189 | 114.911,50 | 101,067385 | 11.925,95 | 174,060496 | 10.269,57 |
| 5,311780 | 24.131,42 | 21,224151 | 2.504,45 | 36,552704 | 2.156,61 |
| 19,982409 | 90.780,08 | 79,843234 | 9.421,50 | 137,507792 | 8.112,96 |

Amortización de Principal

Principal Redemption

Amortización / Redemption

(Euros)

A determinar

A determinar

A determinar

A determinar

A determinar

A determinar

To be determined

To be determined

To be determined

To be determined

To be determined

To be determined

EUROPEA DE TITULIZACIÓN, S.A., S.G.F.T

C/Lagasca, 120 -MADRID, SPAIN - Tel. (34) 91 411 84 67 - Fax (34) 91 411 84 68

info@eurotitulizacion.com

www.edt-sg.com