



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) inform the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

Banco Sabadell has today agreed the sale of 80% of the share capital of Solvia Servicios Inmobiliarios, S.L.U. ("**Solvia**") to Lindorff Holding Spain, S.A.U., a company belonging the Intrum AB group.

Solvia has been valued at EUR 300 million. The price for the 80% stake the subject of the sale may increase in up to EUR 40 million provided that the conditions contemplated regarding the evolution of certain of Solvia's business units are met.

The closing of the Transaction, which is subject to obtaining the relevant authorisations, is expected to occur in the second quarter of 2019.

Banco Sabadell will generate a capital gain of EUR 138 million and the transaction will have a positive impact of 15 basis points on its Common Equity Tier 1 (fully loaded) capital ratio.

María José García Beato
General Secretary

Alicante, 14 December 2018