

TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

SOLARIA ENERGÍA Y MEDIO AMBIENTE, S.A.

Madrid, February 14th, 2019

Pursuant to the provisions set forth in the Consolidated Text of the Spanish Capital Markets Act, the following RELEVANT FACT is hereby reported:

Solaria Energía y Medio Ambiente, S.A. (“Solaria” or the “Company”) reports it has successfully completed the refinancing of the project debt associated to the Italian assets with Banco Santander S.A..

These assets include 10 PV plants in Marche and Sardinia regions with a power of 16.7MW.

The total amount of the refinancing is 52.2M EUR, which has been disposed today.

The agreement supposes a substantial improvement of the interest rate, as well as an extension of the financing terms.

With this operation, the annual dividend received by the company will double and a 15M EUR free cash flow will be generated which will be used as equity to finance the development and construction of new projects.

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