



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a

RELEVANT FACT

Reference is made to our significant fact dated 2 July 2014 (with registry number 207,969), concerning the agreement entered into by DIA and the shareholders of the company Grupo El Árbol Distribución y Supermercados, S.A. (“**El Árbol**”), by virtue of which DIA agreed to acquire 100% of the share capital of El Árbol and a participative loan owned by some of the shareholders of El Árbol (the “**Transaction**”).

As communicated in the abovementioned significant fact, the consummation of the Transaction was subject to clearance by the Spanish competition authorities.

We hereby inform that, on the day hereof, DIA has been officially notified that the Transaction has been approved by the Spanish National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*) on 16 October 2014, subject only to the acceptance by DIA of certain undertakings, previously proposed by DIA, concerning the divestment of 7 out of the 451 shops owned by El Árbol. Such 7 shops represented a 1.02% of the total gross sales of El Árbol for the financial year ended on 31 December 2013. DIA has accepted the aforesaid commitments.

Once the Transaction is completed, we will communicate it as a new significant fact.

Please be advised of all of the foregoing for the appropriate purposes.

In Madrid, on 21 October 2014

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors