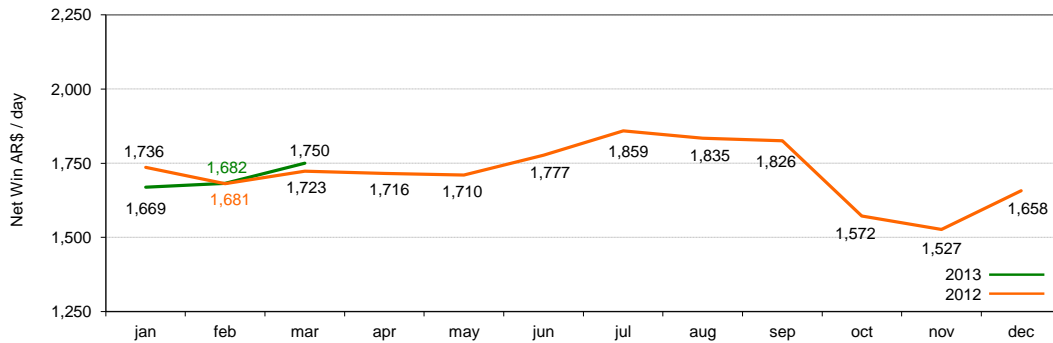


# Key Operating Data Monthly Report - March 2013 Argentina

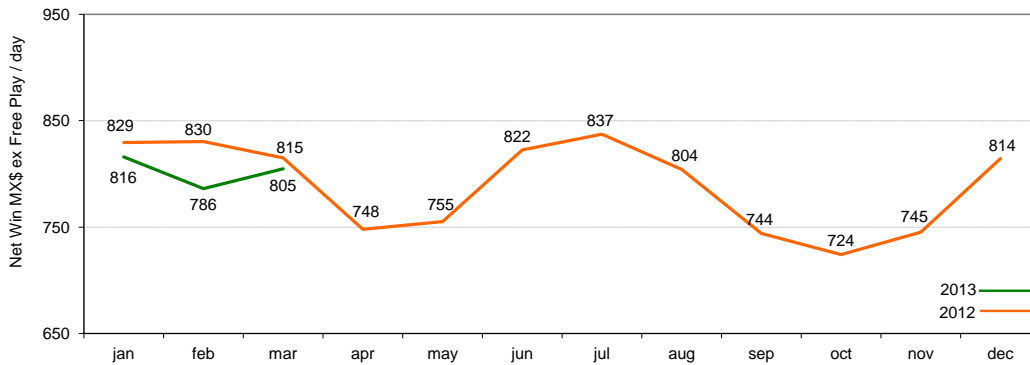


Net Win € per Seat / Day												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	252.1	242.8	265.0									
2012	310.6	291.5	299.1	295.8	301.5	314.4	331.9	319.8	301.3	255.3	247.1	257.4
2013 YTD	252.1	247.6	253.6									
2012 YTD	310.6	301.1	300.4	299.2	299.7	302.2	306.6	308.3	307.5	302.1	297.0	293.5

# of Machine Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	5,880	5,880	5,893									
2012	5,279	5,490	5,566	5,566	5,566	5,626	5,626	5,690	5,772	5,771	5,769	5,856

## Mexico



Net Win € ex free play per Seat / Day												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	48.3	46.3	49.4									
2012	48.1	48.8	48.2	43.5	43.4	47.2	51.1	49.0	44.5	43.2	44.4	48.2
2013 YTD	48.3	47.4	48.0									
2012 YTD	48.1	48.5	48.4	47.2	46.4	46.5	47.2	47.4	47.1	46.7	46.5	46.6

Free Play represents win equivalent to gaming credits, given to our customers as a promotional tool, which are not redeemable for cash at the time the customer settles the account. We have added the net win ex free play as we believe it provides a more meaningful measure of net consumer spending.

Net Win € per Seat / Day												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	54.5	52.8	56.9									
2012	51.6	53.0	52.6	48.4	49.5	52.7	56.8	54.5	49.6	48.7	50.5	54.1
2013 YTD	54.5	53.7	54.7									
2012 YTD	51.6	52.3	52.4	51.4	51.0	51.3	52.1	52.4	52.1	51.7	51.6	51.8

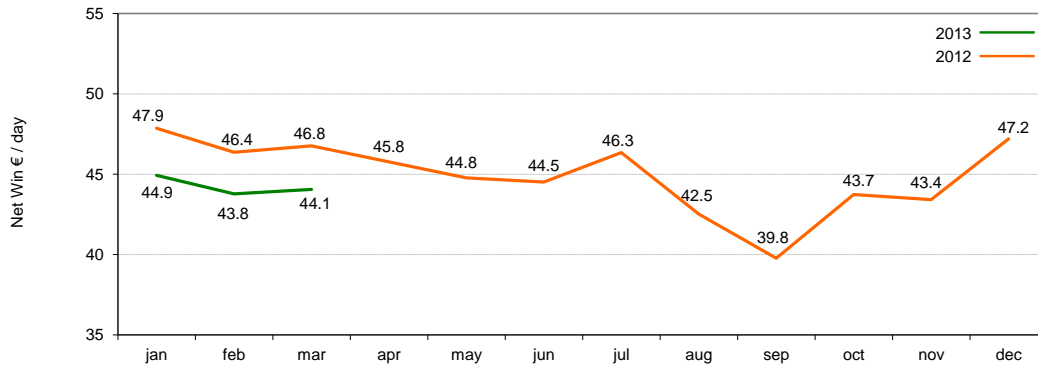
  

# of Machine Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	18,707	17,100	16,747									
2012	19,527	19,676	19,769	19,677	19,521	19,208	19,320	19,339	19,522	19,609	19,408	19,222

The net wins and machines for 2013 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



## Spain



AWP machines: Net Win € per Seat / Day

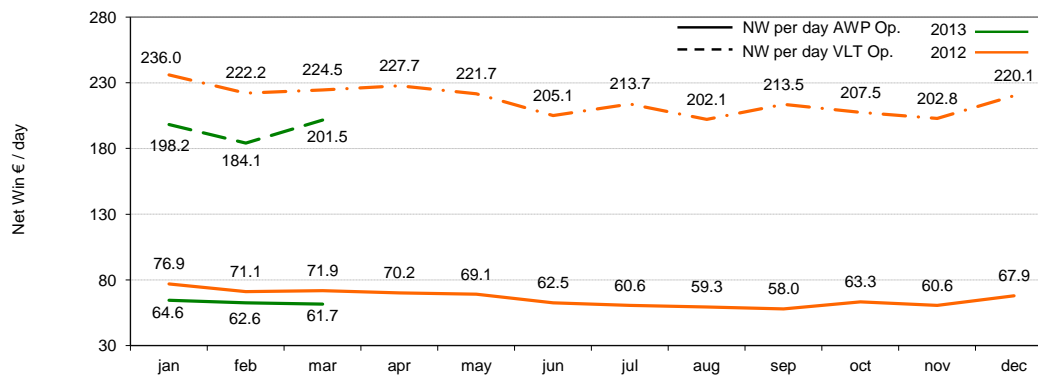
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	44.9	44.4	44.3									
2012 YTD	47.9	47.1	47.0	46.7	46.3	46.0	46.1	45.6	45.0	44.9	44.7	44.9

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	11,808	11,808	11,809									
2012	12,449	12,437	12,447	12,399	12,402	12,233	12,226	12,218	12,218	12,192	12,192	12,188

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

## Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	64.6	63.7	63.0									
2012 YTD	76.9	74.1	73.4	72.6	71.8	70.0	68.2	66.9	65.7	65.4	64.9	65.2

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	6,842	6,827	6,893									
2012	5,105	5,141	5,060	5,098	5,162	7,169	7,138	7,107	7,003	6,976	6,949	6,907

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	198.2	191.3	194.9									
2012 YTD	236.0	229.3	227.6	227.6	226.4	222.8	221.5	219.0	218.4	217.2	215.8	216.2

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	1,169	1,208	1,175									
2012	988	989	1,036	1,030	1,040	1,025	1,029	1,035	1,048	1,073	1,133	1,157

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

Codere S.A.  
Avda. de Bruselas, 26  
28118 Alcobendas (Madrid), Spain

Investor Relations  
+34 91 354 28 19  
[investor@codere.com](mailto:investor@codere.com)  
[www.codere.com](http://www.codere.com)

*This document does not constitute or form part of, and should not be construed as, any offer or invitation to subscribe for, underwrite or otherwise acquire, any securities of Codere SA or any of its affiliates nor should it or any part of it form the basis of, or be relied on in connection with, any contract to purchase any securities of Codere SA or any of its affiliates or any commitment whatsoever.*

*Data included in this report is preliminary and subject to change. While every attempt is made to ensure the report is complete and accurate, final figures will be contained in the corresponding quarterly reports.*