



ADMISSION OF THE APPLICATION FOR AUTHORISATION OF THE COMPETITIVE OFFER FOR ABERTIS INFRAESTRUCTURAS, S.A. SUBMITTED BY HOCHTIEF, AG.

Friday, 27 October 2017

On 27 October 2017, the Spanish National Securities Market Commission passed the following resolution:

“Admission, in accordance with the provisions of Article 17 of Royal Decree 1066/2007, of 27 July, on takeover bids, of the application for authorisation submitted on 18 October 2017 by Hochtief Aktiengesellschaft to launch a takeover bid for the shares of Abertis Infraestructuras, S.A., an offer competing with the takeover bid made by Atlantia, S.p.A. which was authorised on 9 October 2017, on the basis that the prospectus and the other documents submitted, following the last amendments registered on 26 October 2017, comply with the provisions of that article.

The admission of the aforementioned application does not imply any type of decision on the resolution concerning the authorisation of the takeover bid, which shall be resolved within the time limits and in accordance with the other requirements set forth in Articles 21 and 41 of the abovementioned regulation.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.