

Mr. Dylan Browne, company secretary of Berkeley Energia Limited (the "**Company**"), hereby

CERTIFIES

- (i) That the Company's annual report for financial year ended 30 June 2023 submitted by the Company (i.e. directors' report, consolidated financial statements and directors' declaration):
- a. has been produced in European Single Electronic Format ("**ESEF**");
 - b. is a true copy of the documents drafted by the Company's board of directors; and
 - c. has been signed by Mr. Robert Behets (Director) on behalf of the board of directors in accordance with a resolution of the board of directors.
- (ii) That the consolidated financial statements and the directors' declaration submitted are consistent with those audited, and that the independent auditor's report attached in xHTML file is a true copy of the original signed by the auditor.

In Perth, on 16 November 2023.



Mr. Dylan Browne

Company Secretary