

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. ("MERLIN"), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its 9M 2018 results on November 15th before market opens
- (ii) MERLIN will hold a conference call with analysts and institutional investors on Thursday, November 15th, 2018, at 3 p.m. Madrid/CET time, which can be followed on line, through audio conference, with the following access code:

Event number: 7399465

Participant Dial in numbers:

Spain +34 914143675

USA 18778709135

Canada 18669250818

Germany 08007234756

France 0805101465

UK +44 (0) 2071 928338

Netherlands 0207956614

Italy 800131881

Madrid, November 9th 2018.

MERLIN Properties SOCIMI, S.A.