

In compliance with the provisions of information pursuant to Article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse and Article 228 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and its complementary regulations, NH HOTEL GROUP, S.A. (hereinafter, “**NH Hotel Group**” or the “**Company**”) hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

### RELEVANT EVENT

Further to the relevant event notices filed by the Company dated 9 May 2018, 1 June 2018, 8 June 2018 and 12 June 2018 (registry numbers 265,424, 266,334, 266,511 and 266,661, respectively), in connection with the early redemption in full of its EUR 250,000,000 4.0 per cent convertible bonds due November 2018, admitted to listing on the AIAF Market and on the Freiverkehr of the Frankfurt Stock Exchange with ISIN XS0989390249 and Common Code 098939024 (the “**2018 Bonds**”), the issuance of which was reported by way of the relevant event notices dated 31 October 2013 and 8 November 2013 (registry numbers 194,611, 194,662 and 195,014), we hereby inform that the capital increase executed on 8 June involving the issuance of 18,946,932 new shares in discharge of the voluntary conversion notices received in respect of the 2018 Bonds in the period starting on 23 May 2018 and ending on 31 May 2018 (both included) have been yesterday registered with the Madrid Commercial Registry, and the shares have been registered with Iberclear in the name of their subscribers. As soon as the shares have been admitted to listing on the Spanish stock exchanges, the Company will report it by means of the corresponding relevant event notice.

Therefore, after the execution of the share capital increases dated 1 June 2018 and 8 June 2018, the share capital, the number of shares and the number of voting rights of NH Hotel Group is finally set as follows:

SHARE CAPITAL	NUMBER OF SHARES	NUMBER OF VOTING RIGHTS
784,360,486 euros	392,180,243 shares	392,180,243

Madrid, 15 June 2018

Carlos Ulecia  
General Secretary