

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

NOTICE OF RELEVANT FACT

Madrid, 27 April 2012.

In accordance with article 82 *et seq.* of Law 24/1988, 28th July on Securities Market and other applicable regulations, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("**Prosegur**") communicates the following

RELEVANT INFORMATION

In accordance to Relevant Fact sent to this Commission with Registry number 160565 regarding the financing of the acquisition of Nordeste Segurança and Transbank in Brazil (the "Transacción"), the companies Prosegur Brasil, S.A., Prosegur Activa Alarmes, S.A. and Prosegur Holding e Participações S.A., **have replaced the syndicated credit** announced in the mentioned Relevant Fact **with the issue of a debenture of restricted public distribution** ("*distribución pública restringida*") with a regime of solid guarantee of total distribution, acting as distributors Banco Itaú BBA S.A., Banco Santander (Brasil) S.A. and Banco Bradesco BBI S.A., this last one acting as well as coordinating entity, all of that with the aim of structuring the financing transaction through a more efficient instrument.

The rest of the terms and conditions are identical to those in the substituted syndicated credit: five-year syndicated credit facility, for an amount of 450 million of Brazilian Reals (Euro 181.4 million) redeemable in nine quotes with an interest rate linked to the Brazilian Interbank Deposit Rate Index ("*Certificado de Depósito Interbancario*") plus a fixed margin of 230 basic points, as of today resulting in an initial interest rate of 11.02%. As for the syndicated credit, Prosegur Compañía de Seguridad S.A. will act as guarantor of the issuing entities.

The rest of the terms and conditions are standard to this kind of transactions.

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.