

TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION
(*COMISIÓN NACIONAL DEL MERCADO DE VALORES*)

Merlin Properties SOCIMI, S.A. (“MERLIN”), in compliance with the provisions of article 82 of the Spanish Act 24/1998, of 28 July, on the Securities Market, informs,

RELEVANT INFORMATION

On 13 August 2014, **MERLIN**, throughout its fully (100%) owned subsidiary “MERLIN Oficinas, S.L.”, has acquired an office building in World Trade Center Almeda Park, located in Barcelona.

The acquisition has been executed for an amount of € 46.750.000. The purchase price has been fully disbursed with **MERLIN** equity.

A deal press release is attached.

Madrid, 13 August 2014.

Merlin Properties SOCIMI, S.A.

MERLIN Properties acquires an office building at the World Trade Center Almeda Park (Barcelona) for 46.75 million euros

- This modern and efficient class-A building has a gross leasable area (GLA) of 14,535 m² and is fully let out to blue chip tenants such as Axa Seguros and Sharp Electronics
- With this purchase, MERLIN has invested 1,056 million euros of the 1,291 million euros raised from its stock market listing, and now has 82% of its capital put to work

Madrid, 13 August.- MERLIN Properties Socimi, S.A., ("MERLIN") (MC:MRL) one of the principle real estate companies listed on the Spanish Stock Exchange and specialised in the acquisition and management of commercial real estate assets in the Iberian region, has announced today the acquisition of an office building located in the World Trade Center Almeda Park (WTCAP) business park for 46.75 million euros. The building was purchased from UBS Real Estate Kapitalanlagegesellschaft mbh Sucursal en España, acting on its own account and also on the account of open-ended real estate fund "UBS (D) 3 Sector Real Estate Europe. The purchase of this modern and efficient class-A building is in line with MERLIN's strategy of focussing on quality assets with long-term price increase potential.

The building has a GLA of 14,535 m², distributed over a ground floor and four upper levels. The building is also equipped with 1,000 m² of storage space and 213 parking spaces. The property is fully let out with long-term lease contracts to blue chip multinationals such as Axa Seguros, Sharp Electronics and Eclipse Support.

The property is located in Cornellá de Llobregat (Barcelona) and forms part of the well-established WTCAP business park, which is made up of 7 office buildings with a total surface area of approximately 90,000 m². This strategic location, just 15 minutes from the centre of Barcelona and 10 minutes from the city's airport, coupled with its excellent connections (Ronda Litoral, Ronda de Dalt and A-2 roads) has attracted prestigious multinational companies such as Colt Telecom, Revlon, Alstom, Panasonic and Schwebbes to this business park.

The acquisition price reflects an initial net yield, according to EPRA recommendations, of 7.4% ("EPRA topped-up Net Initial Yield", excluding rent grace periods). Following this acquisition, MERLIN's portfolio of properties, which now boasts a GLA of over 500,000 m², generates gross rental income of 110 million euros per annum.

EXTERIOR AND INTERIOR VIEWS OF THE BUILDING



About MERLIN Properties

MERLIN PROPERTIES SOCIMI, S.A. (MC:MRL) is a newly created SOCIMI (Spanish REIT), which made its Spanish stock market debut on 30 June 2014. The company, whose share capital amounts to 1,291 million euros, is one of the main real estate companies trading on the Spanish Stock Exchange and specialises in the acquisition and management of commercial property in the Iberian region. MERLIN Properties mainly invests in offices, shopping centres, industrial and logistics facilities and urban hotels, within the Core and Core Plus segments. MERLIN Properties forms part of the benchmark FTSE EPRA/NAREIT Global Real Estate Index.

The company boasts a team of professionals with extensive and proven experience who manage the company's portfolio of assets seeking the highest operating efficiency and returns. MERLIN Properties is led by Ismael Clemente, Executive Chairman and CEO; Miguel Ollero, CFO and COO; and David Brush, CIO.

Please visit www.merlin-socimi.com to learn more about the company.

For further information

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