

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("abertis" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

SIGNIFICANT EVENT

Abertis Autopistas Chile, S.A. and Abertis Infraestructuras Chile, S.A. (jointly, "Abertis Chile"), which are fully owned subsidiaries of **abertis**, reached yesterday an agreement with OHL Concesiones and OHL Concesiones Chile (jointly, "OHL") by which they commit to acquire OHL's concession assets in Chile for a total amount of Euro 204 million, which will be financed with loans without recourse in Chile.

Specifically, Abertis Chile will acquire the entire share capital of Sociedad Concesionaria Autopista de Los Andes, S.A. (91 km) and of Operadora de Infraestructuras de Transportes Limitada.

Furthermore, Abertis Chile will acquire a 41.41% stake in the share capital of Infraestructura Dos Mil, S.A., the company holding the shares of both Sociedad Concesionaria Autopista del Sol, S.A. (132 km) and Sociedad Concesionaria Autopista Los Libertadores, S.A. (119 km). Such stake will grant Abertis Chile the control on both concession companies. This acquisition will only take place if the consent of the financial entities and those insuring the financing of the concession companies and the authorization of the Chilean Public Works Ministry are received with regards to the change of control of Sociedad Concesionaria Autopista de Los Andes, S.A. These authorizations are expected to be received by the end of December.

abertis expects to integrate the contribution of these assets in its balance sheet as of 31st December 2012, using the full consolidation method, and thus without impact on its income statement during this year given the expected closing date. From 2013, **abertis** expects an annual impact of around Euro 60 million at EBITDA level. This transaction, which meets the Company's strict return criteria, is in line with **abertis'** internationalization and diversification strategy and makes the Company Chile's largest operator in terms of EBITDA with more than 770 km under management.

Barcelona, 4 December 2012