

## Relevant Fact

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## COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

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In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

### RELEVANT FACT

Autostrada Brescia Verona Vicenza Padova S.p.A., an Italian company controlled by Abertis through a 83.56% stake, (the "**Company**") announced today an invitation to holders of its €600,000,000 2.375% Notes due 2020 (ISIN: XS1205716720) (the "**Notes**") to submit offers to sell their Notes to the Company (subject to pro-ration) for cash in an aggregate principal amount of up to €200,000,000 (the "**Solicitation of Offers to Sell**").

The terms of the Solicitation of Offers to Sell are set forth in a Tender Offer Memorandum dated 29 September 2017.

This transaction allows Abertis' Italian subsidiary to reduce its gross debt and refinancing risk.

Barcelona, 29 September 2017