

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

NOTICE OF RELEVANT FACT

Madrid 7 March, 2012.

In accordance with article 82 of Law 24/1988, 28th July on Securities Market and other applicable regulations, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("Prosegur") communicates the following

RELEVANT INFORMATION

Prosegur has acquired 100% of the shares of the following Brazilian companies: Nordeste Segurança de Valores Paraíba Ltda., Nordeste Segurança de Valores Alagoas Ltda., Nordeste Segurança de Valores Rio Grande do Norte Ltda., Nordeste Segurança de Valores Ceará Ltda., Nordeste Segurança de Valores Bahia Ltda., Nordeste Segurança de Valores Sergipe Ltda., Nordeste Segurança de Valores Piauí Ltda., Nordeste Transporte de Valores Ltda., Digipro Processamento de Documentos e Valores Ltda., Nordeste Segurança Eletrônica Ltda. and Transbank Segurança e Transporte de Valores Ltda. ("Acquired Companies").

This acquisition implies for Prosegur a total investment of 710 million of Brazilian Reals (Euro 309 million), including the Acquired Companies' debt. In addition to that, it has been agreed a variable complementary payment to the sellers of a maximum of 115.5 million of Brazilian Reals (Euro 50 million), to be determined upon 2011 closing results.

The scope of activity of the Acquired Companies comprises the services of transport of valuables and cash management, guarding and technology, with 20,850 employees and 52 branches in 13 Brazilian states. In 2011, total sales of the Acquired Companies amounted to 794 million of Brazilian Reals (Euro 345 million).

This transaction allows Prosegur to extend its means and improve the quality of its offer of services in the states of the Northeastern region of Brazil.

On the other hand, and with aim of financing the mentioned acquisition, Prosegur Brasil, S.A. has signed with the financial entities Banco Bradesco BBI S.A., Banco Itaú BBA S.A. and Banco Santander (Brasil) S.A. a short term syndicated credit for an amount of 100 million of Brazilian Reals (Euro 43 million) which will be paid by means of a sole quote upon maturity of the mentioned credit. The interest rate is linked to the Brazilian Interbank Deposit Rate Index (*Certificado de Depósito Interbancario*) plus a fixed margin. Prosegur Compañía de Seguridad, S.A. is guarantor of Prosegur Brasil, S.A.

The rest of the terms and conditions are standard to this kind of financial transactions.

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