

Pursuant to article 2 of Royal Decree 1362/2007, INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A. files with the Spanish National Securities Exchange Commission (*Comisión Nacional del Mercado de Valores*) its duly completed Home Member State Disclosure Form in relation to its shares and debt securities.

26 February 2016

HOME MEMBER STATE DISCLOSURE FORM

1. Issuer Name: **International Consolidated Airlines Group, S.A.**
2. Registered office:

**El Caserío. Iberia Zona Industrial nº 2 (La Muñoz).
 Camino de la Muñoz s/n.
 28042 Madrid (Spain)**
3. LEI: **959800TZHQRUSH1ESL13**
4. Home Member State: **SPAIN**
5. Triggering event:

X	Issuer of shares admitted to trading	article 2(1)(i)(i)
	Issuer of debt securities denominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
X	Issuer of other securities	article 2(1)(i)(ii)
	Change of home Member State	article 2(1)(i)(iii)

6. Member State(s) where the issuer's securities are admitted to trading:

	Shares	Debt securities < 1000€	Other securities
Spain	x		
United Kingdom	x		x

7. NCAs the form is required to be filed with:

COMISION NACIONAL DEL MERCADO DE VALORES — CNMV (SPAIN)

FINANCIAL CONDUCT AUTHORITY— FCA (UK)

8. Date of notification: **February 26, 2016**
9. Start date of 3 year period: **N/A**
10. Additional information:
11. Contact details: **Investor Relations Department**

Issuer's address:

**2 World Business Centre Heathrow
Newall Road
London Heathrow Airport
HOUNSLOW TW6 2SF**

Person responsible within the issuer for the present notification:

Enrique Dupuy de Lôme

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