

En cumplimiento de lo establecido en el artículo 2 del Real Decreto 1362/2007, INTERNATIONAL CONSOLIDATED AIRLINES GROUP, S.A. remite a la Comisión Nacional del Mercado de Valores el formulario de Notificación de Estado Miembro de Origen debidamente cumplimentado en relación a sus acciones y valores de renta fija.

26 de febrero de 2016

**HOME MEMBER STATE DISCLOSURE FORM**

1. Issuer Name: **International Consolidated Airlines Group, S.A.**
2. Registered office:  

**El Caserío. Iberia Zona Industrial nº 2 (La Muñoz)**  
**Camino de la Muñoz s/n.**  
**28042 Madrid (Spain)**
3. LEI: **959800TZHQRUSH1ESL13**
4. Home Member State: **SPAIN**
5. Triggering event:

<b>X</b>	Issuer of shares admitted to trading	article 2(1)(i)(i)
	Issuer of debt securities denominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
<b>X</b>	Issuer of other securities	article 2(1)(i)(ii)
	Change of home Member State	article 2(1)(i)(iii)

6. Member State(s) where the issuer's securities are admitted to trading:

	Shares	Debt securities < 1000€	Other securities
Spain	<b>x</b>		
United Kingdom	<b>x</b>		<b>x</b>

7. NCAs the form is required to be filed with:

**COMISION NACIONAL DEL MERCADO DE VALORES — CNMV (SPAIN)**

**FINANCIAL CONDUCT AUTHORITY— FCA (UK)**

8. Date of notification: **February 26, 2016**

9. Start date of 3 year period: **N/A**

10. Additional information:

11. Contact details: **Investor Relations Department**

Issuer's address:

**2 World Business Centre Heathrow  
Newall Road  
London Heathrow Airport  
HOUNSLOW TW6 2SF**

Person responsible within the issuer for the present notification:  
**Enrique Dupuy de Lôme**

E-Mail address: **investor.relations@iairgroup.com**

Telephone: **+44 (0) 20 8564 2900**