



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in accordance with the provisions of Article 82 of the Spanish Securities Market Law 24/1988, dated 28 July, announces the following:

RELEVANT FACT

Today, credit rating agencies Moody's Investors Service Ltd. (Moody's) and Standard & Poor's Credit Market Services Europe Limited (Standard & Poor's) have assigned to DIA a first-time long-term corporate rating of Baa3 and BBB- respectively, both with a stable outlook.

In Madrid, on June 2, 2014.

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S. A.

Mr. Miguel Ángel Iglesias Peinado

Vice-Secretary of the Board of Directors