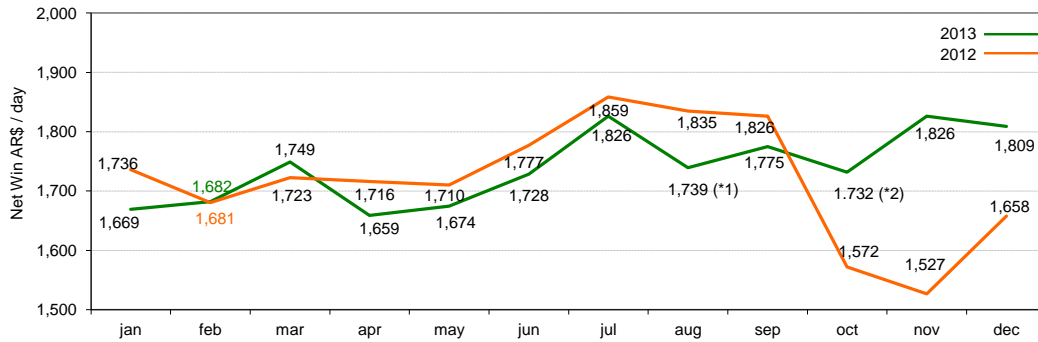


# Key Operating Data Monthly Report - December 2013 Argentina



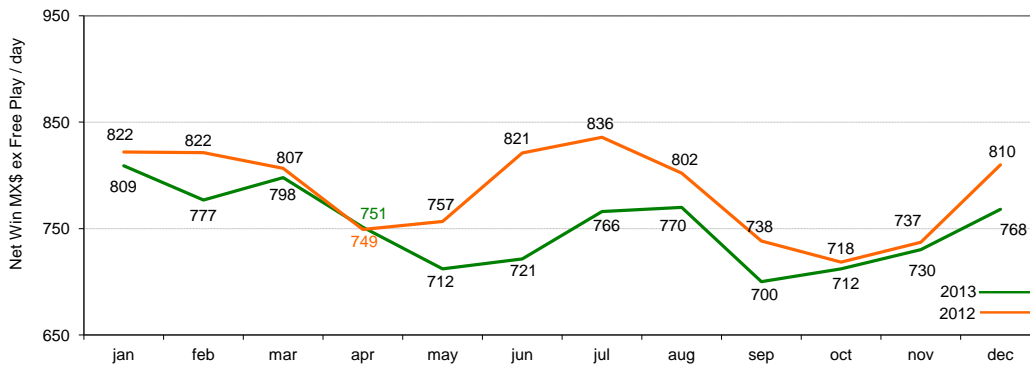
Net Win € per Seat / Day		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2013		252.1	251.4	264.9	245.5	246.1	244.1	254.8	233.6	229.8	216.5	224.4	205.7
2012		310.6	291.5	299.1	295.8	301.5	314.4	331.9	319.8	301.3	255.3	247.1	257.4
2013 YTD		252.1	251.9	256.4	253.6	252.0	250.6	251.3	248.9	246.8	243.6	241.8	238.7
2012 YTD		310.6	301.1	300.4	299.2	299.7	302.2	306.6	308.3	307.5	302.1	297.0	293.5

(\*1) Affected by the mandatory closure of halls on 11th August from 8am to 9pm due to Primary Elections in Argentina.

(\*2) Affected by the mandatory closure of halls on 27th October from 8am to 9pm due to Legislative Elections in Argentina.

# of Machine Seats		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2013		5,880	5,880	5,893	6,177	6,243	6,255	6,264	6,297	6,304	6,290	6,288	6,282
2012		5,279	5,490	5,566	5,566	5,566	5,626	5,626	5,690	5,772	5,771	5,769	5,856

## Mexico



Net Win € ex free play per Seat / Day		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2013		47.9	45.7	48.9	47.3	44.5	41.9	45.9	44.7	40.0	40.1	41.4	43.0
2012		47.7	48.3	47.7	43.6	43.4	47.1	51.0	48.9	44.1	42.9	43.9	47.9
2013 YTD		47.9	46.9	47.5	47.5	46.9	46.1	46.1	45.9	45.3	44.8	44.5	44.3
2012 YTD		47.7	48.0	47.9	46.8	46.1	46.3	47.0	47.2	46.9	46.5	46.2	46.4

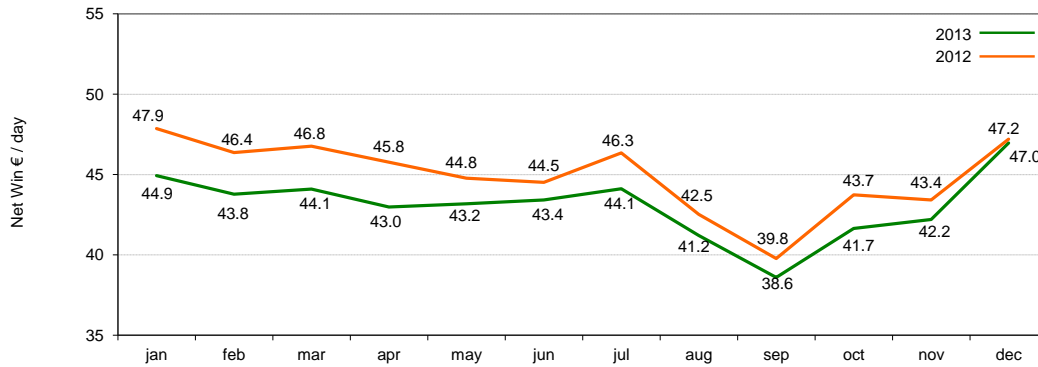
We have added the net win ex free play as we believe it provides a more meaningful measure of net consumer spending. Free Play represents a promotional tool which provides extra gaming time to customers.

# of Machine Seats		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2013		18,707	17,100	16,747	16,845	16,649	16,952	16,992	17,004	17,011	17,012	17,027	16,916
2012		19,527	19,676	19,769	19,677	19,521	19,208	19,320	19,339	19,522	19,609	19,408	19,222

The net wins and machines for 2013 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



## Spain



AWP machines: Net Win € per Seat / Day

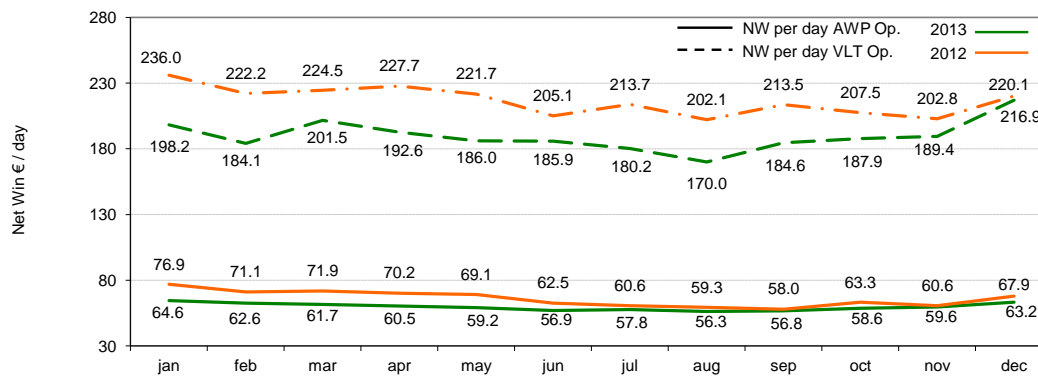
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	44.9	44.4	44.3	44.0	43.8	43.7	43.8	43.5	43.0	42.8	42.8	43.1
2012 YTD	47.9	47.1	47.0	46.7	46.3	46.0	46.1	45.6	45.0	44.9	44.7	44.9

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	11,808	11,808	11,809	11,480	11,479	11,472	11,392	11,281	11,074	11,071	11,070	11,070
2012	12,449	12,437	12,447	12,399	12,402	12,233	12,226	12,218	12,218	12,192	12,192	12,188

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

## Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	64.6	63.7	63.0	62.4	61.7	60.9	60.5	60.0	59.6	59.5	59.5	59.8
2012 YTD	76.9	74.1	73.4	72.6	71.8	70.0	68.2	66.9	65.7	65.4	64.9	65.2

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	6,842	6,827	6,893	6,942	6,974	7,013	6,977	6,988	7,044	7,063	7,147	7,181
2012	5,105	5,141	5,060	5,098	5,162	7,169	7,138	7,107	7,003	6,976	6,949	6,907

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	198.2	191.3	194.9	194.3	192.5	191.4	189.8	187.2	186.9	187.0	187.3	189.7
2012 YTD	236.0	229.3	227.6	227.6	226.4	222.8	221.5	219.0	218.4	217.2	215.8	216.2

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	1,169	1,208	1,175	1,212	1,239	1,219	1,232	1,233	1,184	1,187	1,196	1,193
2012	988	989	1,036	1,030	1,040	1,025	1,029	1,035	1,048	1,073	1,133	1,157

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

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*Data included in this report is preliminary and subject to change. While every attempt is made to ensure the report is complete and accurate, final figures will be contained in the corresponding quarterly reports.*