

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

SIGNIFICANT EVENT

Abertis Infraestructuras, S.A. has issued a Euro 750 million bond aimed at qualified investors with an annual coupon of 4.75%, maturing in October 2019.

This bond issue allows the Company to extend its debt maturity profile and maintain competitive financial expenses. In this sense, **abertis** continues to deliver on its active balance sheet management strategy.

Barcelona, 17 October 2012