



RELEVANT FACT

Saeta Yield S.A. (SAY.MC) reports that its subsidiary Serrezuela Solar II S.L., owner of the Casablanca CSP plant, has arranged a project finance agreement for a total of EUR 185 million. This financing is composed of two tranches: one agreed with four financial institutions for EUR 135 million at a variable interest rate; and a second agreed with the European Investment Bank for EUR 50 million at a fixed interest rate. The maturity of both tranches is December 30, 2031.

Saeta Yield S.A. will have the flexibility to dispose for these funds until June 2016. The proceeds will be used for the acquisition of new assets in line with the growth strategy of the Company.

Madrid, December 23, 2015

José Luis Martínez Dalmau

Saeta Yield, S.A.