

Significant Event

CaixaBank hereby announces that at its meeting held today, the Board of Directors agreed to submit a resolution at the Company's Ordinary Annual General Meeting on 6 April 2018, on second call, if it cannot be held at first call (on 5 April 2018, because the required quorum has not been reached), for the distribution of a final cash dividend of EUR 0.08 per share (gross) against 2017 profits. In accordance with the proposal terms, the dividend would be paid on 13 April 2018. The approval of this dividend at the Annual General Meeting, as applicable, and the specific payment conditions will be disclosed through a separate Significant Event filing.

After payment of this dividend, the total shareholder remuneration for 2017 would be EUR 0.15 per share (gross), bringing the total cash amount paid to 53% of consolidated net profit, in line with the 2015-2018 Strategic Plan.

Under CaixaBank's current dividend policy, remuneration for 2018 will comprise two half-yearly dividends payable in cash and the Company has reiterated its intention of remunerating shareholders by distributing an amount in cash equal to or greater than 50% of consolidated net profit, in line with the 2015-2018 Strategic Plan.

22 February 2018