

NATIONAL STOCK EXCHANGE COMISSION
C/ Edison, 4
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31 December 2012

Change of residency of the parent company of the Group

The parent company of the Group, Henderson Group Plc, has announced a change in its tax residency from the Republic of Ireland to the UK ('change of residency') by means of a corporate restructuring with an intra-group change of control. The UK government's Controlled Foreign Company reform means the Group's tax position and effective tax rate are unaffected by now having a UK resident parent company. This change of residency is effective as of 13 December 2012, in accordance with the notifications published in the Group's website.

Henderson Group, Plc.