# RURAL HIPOTECARIO V FTA (N.I.F.: V-83788398)

**DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS**
*Determining and Calculating Bond Nominal Interest, Interest and Amortisation*

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **FECHA DE PAGO /** *Payment date* | | | **15.06.2012** | | | **15.06.2012** | | | **15.06.2012** | | | **15.06.2012** | |
| **Periodo de Interés /** | desde / *From* | | **15.03.2012** | (incluido)/*(included)* | | **15.03.2012** | (incluido)/*(included)* | | **15.03.2012** | (incluido)/*(included)* | | **15.03.2012** | (incluido)/*(included)* |
| *Interest accrual period* | hasta / *To* | | **15.06.2012** | (excluido)/*(excluded)* | | **15.06.2012** | (excluido)/*(excluded)* | | **15.06.2012** | (excluido)/*(excluded)* | | **15.06.2012** | (excluido)/*(excluded)* |
| | plazo / *Term* | | **92** | días/*days* | | **92** | días/*days* | | **92** | días/*days* | | **92** | días/*days* |

| | Bonos Serie A1 | Bonos Serie A2 | Bonos Serie B | Bonos Serie C |
|---|---|---|---|---|
| | *Series A1 Bonds* | *Series A2 Bonds* | *Series B Bonds* | *Series C Bonds* |
| | ES0358284000 | ES0358284018 | ES0358284026 | ES0358284034 |
| **Determinación Interes Nominal Bonos A1, B y C** *Nominal Interest Calculation Series A1, B y C Bonds* | | | | |
| **Euribor 3 meses** */ 3 Month Euribor* | 0,876% | | 0,876% | 0,876% |
| **Margen /** *Margin* | 0,250% | | 0,650% | 1,450% |
| **Determinación Interes Nominal Bonos Serie A2** *Nominal Interest Calculation Series A2 Bonds* | | | | |
| **Tipo de interes aplicable /** *Interest rate* | **1,126%** | **A determinar/***To be determined* | **1,526%** | **2,326%** |

| | | | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | *Bond* | *Series* | *Bond* | *Series* | *Bond* | *Series* | *Bond* | *Series* |
| **Número de Bonos /** ***N.Bonds*** | | | | **5.668** | | **1.000** | | **188** | | **94** |
| **Nominal /** ***Face value*** | | **(Euros)** | **28.356,77** | **160.726.172,36** | **26.420,00** | **26.420.000,00** | **58.492,66** | **10.996.620,08** | **58.492,66** | **5.498.310,04** |
| **Liquidación de Intereses** *Interest Payment* | | | | | | | | | | |
| Base / *Day count fraction* | **Act /** | **360** | | | | | | | | |
| **Intereses** | **Brutos /** *Gross* | **(Euros)** | **81,60** | 462.508,80 | **A determinar/***To be determined* | | **228,11** | 42.884,68 | **347,69** | 32.682,86 |
| *Interest* | **Retención /** *Withholding tax* | **21%** | **17,14** | 97.149,52 | **A determinar/***To be determined* | | **47,90** | 9.005,20 | **73,01** | 6.862,94 |
| | **Neto /** *Net* | | **64,46** | 365.359,28 | **A determinar/***To be determined* | | **180,21** | 33.879,48 | **274,68** | 25.819,92 |
| **Amortización de Principal** *Principal Redemption* | | | | | | | | | | |
| **Amortización /** *Redemption* | | **(Euros)** | **A determinar/***To be determined* | | **A determinar/***To be determined* | | **A determinar/***To be determined* | | **A determinar/***To be determined* | |

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