

(For translation purposes only)

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated 28 July, for the Stock Market, AXIA REAL ESTATE SOCIMI, S.A. (hereinafter, "AXIARE") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

IMPORTANT INFORMATION ANNOUNCEMENT

Axiare has announced the signing of a bilateral financial agreement with Bankinter for an amount of €24.1 million, with a 5-year term and a loan to value ratio of approx. 52%. The property funded is an office building in Ribera del Loira (Madrid).

Madrid, April 20, 2015

Mr Luis López de Herrera-Oria
CEO
Axiare