

## SPANISH SECURITIES MARKET COMMISSION (CNMV)

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and article 226 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, it is hereby notified to the Spanish Stock Market Commission (Comisión Nacional del Mercado de Valores or CNMV) the following

### PRICE SENSITIVE INFORMATION ANNOUNCEMENT

London, 13 November 2019

Further to the price sensitive information announcement released yesterday evening (official number 283578), relating to the private placement of a block of ordinary shares of Almirall, S.A. (the "**Company**") by way of an accelerated bookbuilding process among qualified and institutional investors by J.P. Morgan Securities plc (the "**Sole Bookrunner**") held by Grupo Corporativo Landon, S.L. (the "**Selling Shareholder**"), it is hereby notified that the placement has finally consisted of 11,000,000 shares of the Company, representing approximately 6.3% of its share capital.

The sale has amounted to a total gross of EUR 167,750,000, with a placing price of EUR 15.25 per share.

Subject to certain customary exceptions, Grupo Corporativo Landon, S.L. (the "**Selling Shareholder**") has undertaken, on its own name and behalf, and of those entities controlled by it, not to dispose of the remainder of the stake held in the Company without the prior consent of the Sole Bookrunner, for a period of 180 days (*lock up period*).

Yours sincerely

J.P. Morgan Securities plc

## **IMPORTANT INFORMATION**

This document may not be distributed nor published, directly or indirectly, in the United States of America, Canada, Australia or Japan nor in any other jurisdiction in which the offer hereby referred to may be unlawful. The offering of the mentioned shares has not been and will not be registered under the US Securities Act of 1933, as amended nor under any other supervising authority of any State or other jurisdiction of the United States of America or under the protection of stock market legislation in Canada, Australia or Japan. Therefore, and subject to certain exceptions, shares may not be offered or sold in or into the United States of America, Canada, Australia or Japan nor in any other jurisdiction in which this offering may be unlawful.