



### **Ercros's new shares will start trading next Friday**

Ercros, S.A., in compliance with the provisions of article 82 of the Securities Market Law, has said that the process of admission to trading of 1,234,565 ordinary shares, of 0.30 Euros of nominal value each one, has been completed today. This issue puts into effect the capital increase approved by the Board of Directors on 17<sup>th</sup> September 2014 following the delegation of authority granted by the Ordinary General Shareholders' Meeting on 27<sup>th</sup> June 2014, in compliance with the provisions of the articles 297.1 and 506 of the Spanish Companies Law.

It is expected that from next Friday, 17<sup>th</sup> October 2014, the new shares will be admitted to trading in the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia through the Stock Exchange Interconnection System (SIBE).

After this new issue, the share capital of Ercros will amount to 33,685,077.30 euros and it will be represented by 112,283,591 shares.

Barcelona, 16<sup>th</sup> of October 2014