

FERROVIAL, S.A., en cumplimiento de lo establecido en el artículo 82 de la Ley del Mercado de Valores, pone en conocimiento de la Comisión Nacional del Mercado de Valores lo siguiente:

INFORMACION RELEVANTE

Amey plc ("Amey"), filial de Ferrovial, S.A., ha dado entrada en su división Amey Ventures Investments Limited, AVIL, al fondo de inversión holandés DIF (Dutch Infrastructure Fund II). DIF asume el 50% del capital de AVIL. Amey mantiene la gestión operativa de los proyectos y los subcontratos asociados.

AVIL es titular de las participaciones de Amey en 10 proyectos concesionales (PFIs) en el Reino Unido, a los que, hasta Noviembre de 2009, había aportado 16,8 millones de libras en capital y deuda subordinada.

Como consecuencia de esta transacción, salen del perímetro de consolidación de Ferrovial 105,9 millones de libras de deuda, correspondiente al importe a Noviembre 2009 de la deuda de los dos proyectos que se consolidaban por método global (Norfolk Street Lighting y Belfast Education and Library Board).

Adicionalmente, Amey reduce su compromiso de aportación futura de fondos a las sociedades gestoras de los diez proyectos en 15,3 millones de libras.

La cartera de Ferrovial no varía, ya que la cartera asociada a estos proyectos está relacionada únicamente con los subcontratos, que no se ven afectados por la operación. A título informativo, el montante de dicha cartera a Diciembre 2009 era de 927 millones de libras.

Se acompaña en su versión original en inglés el comunicado que Amey publicó el pasado mes de diciembre 2009.

Madrid, 10 de febrero de 2010.

Santiago Ortiz Vaamonde
Secretario del Consejo de Administración de FERROVIAL, S.A.

Press Release: The Ventures division of Amey and DIF complete investment into Amey's existing PPP/PFI portfolio

DIF Infrastructure II and Amey Ventures Investments Limited (Ventures) – the PFI investment business of Amey have completed a transaction resulting in DIF Infrastructure II now becoming a 50% joint venture partner in Amey's PFI investment business. Ventures holds a portfolio of 10 PFI projects and both companies have agreed to work together on selected PFI projects in the future. The portfolio comprises a mixture of PFI projects in construction and operational projects including roads, courts, defence, education and accommodation. Amey's current PFI projects will see no difference to the day-to-day management and delivery of contracts, operations and people will not change

The transaction enables Amey to join with a strong financial partner in DIF for its existing PFI portfolio and further strengthens Amey's commitment for future PFI investments. Both DIF and Amey expect that their partnership will continue to provide existing and future projects with excellence in service.

Keith Cottrell, Amey's Managing Director of Ventures commented "In the last six years we have gone from strength to strength in increasing our overall PPP/PFI portfolio and this will be further expanded in the near future with recent successes. Amey's appetite is to develop future PPP/PFI projects and as a leading player in the market it has found a partner in DIF that will enable us to strengthen our commitment to growing and delivering a first class service to our customers".

Wim Blaasse, DIF's Managing Partner: "This transaction offers DIF the opportunity to invest in a diversified portfolio of high quality PFI assets offering attractive return to our investors. At the same time it offers DIF a great opportunity to work with a leading PFI company in the UK and extend its portfolio in the future."

DIF Profile

DIF is an independent dedicated fund management company offering investors access to portfolios of infrastructure assets. DIF started in 2005 with the launch of its first fund and currently manages three infrastructure funds. The funds target investments in PPP/PFI concession projects (e.g. roads, schools, hospitals) and renewable energy projects (onshore wind and solar). In total DIF currently manages a portfolio of c. €300 million of PPP/PFI assets and renewable energy assets. DIF has offices in the Netherlands, France, UK and Germany.



About Amey

Amey is one of the UK's leading support service partners, specialising in the outsourcing of sustainable business solutions. Amey works in partnership with customers across the aviation, central government, defence, education, local government, rail and strategic highways sectors.

Amey is part of Ferrovial, one of Europe's largest infrastructure and services groups, which brings with it the strength and additional capabilities of a world-leading organisation.

Amey has been listed amongst the 'Top 100 Companies that Count' in Business in the Community's (BITC) Corporate Responsibility Index since 2005