

BBVA RMBS 5 Fondo de Titulización de Activos (C.I.F.: V85447654)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

20.03.2013

Periodo de Interés /
Interest accrual period

desde / From 20.12.2012 (incluido) / (included)
hasta / To 20.03.2013 (excluido) / (excluded)
plazo / Term 90 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0310003001 | ES0310003019 | ES0310003027 |

Determinación Tipo Interés Nominal
Nominal Interest Rate Calculation

| | | | | |
|------------------------------------|------------|--------|--------|--------|
| Euribor 3 meses / 3 Months Euribor | 18.12.2012 | 0,184% | 0,184% | 0,184% |
| Margen / Margin | | 0,300% | 0,700% | 1,100% |

Tipo de Interés Nominal aplicable / Interest Rate

0,484%

0,884%

1,284%

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|------------------|------------|----------------|------------|---------------|
| Bond | Series | Bond | Series | Bond | Series |
| | 46.750 | | 2.500 | | 750 |
| 67.337,04 | 3.148.006.620,00 | 100.000,00 | 250.000.000,00 | 100.000,00 | 75.000.000,00 |

Liquidación de Intereses
Interest Payment

Base / Day count fraction Act / 360

| | | | | | | | |
|-------------------------------------|---------|-----------|--------------|------------|------------|------------|------------|
| Intereses Brutos / Gross | (Euros) | 81,477818 | 3.809.087,99 | 221,000000 | 552.500,00 | 321,000000 | 240.750,00 |
| Interés Retención / Withholding tax | 21% | 17,110342 | 799.908,49 | 46,410000 | 116.025,00 | 67,410000 | 50.557,50 |
| Interés Neto / Net | | 64,367476 | 3.009.179,50 | 174,590000 | 436.475,00 | 253,590000 | 190.192,50 |

Amortización de Principal
Principal Redemption

| | | | | | | |
|---------------------------|---------|---------------------------------|------|------|------|------|
| Amortización / Redemption | (Euros) | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------|---------|---------------------------------|------|------|------|------|

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