

RELEVANT FACT

The Board of Directors of International Consolidated Airlines Group, S.A. has appointed the director Mr. Alberto Terol Esteban as a new member of the Audit and Compliance Committee.

As a result of this appointment, the Audit and Compliance Committee of the Company has the following composition:

Chairman: Mr. Kieran Poynter
Members: Mr. Patrick Cescau
Mr. James Lawrence
Mr. Alberto Terol Esteban

2 August 2013

Fernando Vives
Board Secretary

Certain information included in these statements is forward-looking and involves risks and uncertainties that could cause actual results to differ materially from those expressed or implied by the forward-looking statements.

Forward-looking statements include, without limitation, projections relating to results of operations and financial conditions and International Consolidated Airlines Group S.A. (the 'Group') plans and objectives for future operations, including, without limitation, discussions of the Group's Business Plan, expected future revenues, financing plans and expected expenditures and divestments. All forward-looking statements in this report are based upon information known to the Group on the date of this report. The Group undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

It is not reasonably possible to itemise all of the many factors and specific events that could cause the Group's forward-looking statements to be incorrect or that could otherwise have a material adverse effect on the future operations or results of an airline operating in the global economy. Further information on the primary risks of the business and the risk management process of the Group is given in the Annual Report and Accounts 2012; this document is available on www.iagshares.com.