

MELIÁ HOTELS INTERNATIONAL, SA, pursuant to the provisions of Article 82 of the Securities Market Act, hereby informs the National Stock Exchange as follows:

NOTICE OF RELEVANT EVENT

Further to the Notice of October 4, 2012 (with registration number 174.414), in relation to the issuance of Ordinary Bonds and the simultaneous Offer of exchange for the A Series Preference Shares issued in April 2002 by Sol Meliá Finance Ltd. and guaranteed by the Company, notice is given that the period of acceptance of the Offer ended on Friday October 26.

The Company reports that the holders of a total of 816,940 Preference Shares have accepted the Offer, representing 76,43% of the Preference Shares to which the offer was aimed. Consequently, 816,940 Ordinary Bonds with a nominal unit value of €93.50 have been issued, meaning that the total value of the Ordinary Bond Issue is €76,383,890. As of today we have proceeded to subscribe and pay out the said Ordinary Bonds, with Meliá Hotels International, SA acquiring the said Preference Shares.

In Palma de Mallorca, on 31 October 2012.

Investor Relations Department
Meliá Hotels International, S.A.