



Mr. Iñigo de la Lastra
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Quart de Poblet (Spain), September 22, 2014

RELEVANT FACT

Dear Sir,

In compliance with Article 82 of Law 24/1988, July 28, regulating the Securities Market and concordant provisions, NATRA SA hereby confirms the information appeared in some media about the approval by eight of the nine financial institutions necessary for the ratification of the agreement reached last August with two international institutions for the financing of the company's working capital. The company also confirms the information about the pending ratification by one of its syndicated banks, without which the transaction will not come into force.

Yours faithfully,

Ignacio Lopez-Balcells
Secretary of the Board of Directors