

Relevant Fact

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ABERTIS INFRAESTRUCTURAS, S.A

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis reaches agreement to increase its stake in Rutas del Pacífico and Autopista Central toll roads in Chile.

- The agreement means the acquisition of a 42.3% stake of Invin for €291Mn (including the interest for deferment), payable in August 2019. Abertis already controlled 57.7% of the mentioned company.
- Invin controls 50% of both Autopista Central and Rutas del Pacífico.

Abertis has reached agreement with Capital Riesgo Global (owned by the Santander Group) to acquire Infraestructuras Americanas, company owner of 42.3% of Inversora de Infraestructuras S.L. (Invin) for €291Mn, payable in August 2019. The acquired company will include non-recourse debt of €162Mn maturing in December 2018, unconnected to Santander Group.

This acquisition, which is expected to be completed in the second half of 2014, gives Abertis direct and indirect control of 100% of Rutas del Pacífico and 50% of Autopista Central. These Chilean concessionaires have concession ends on 2024 and 2031 respectively and are forecast to generate EBITDA of €185Mn in 2014 (though this transaction doesn't modify the current consolidation methods).

The acquisition of 100% of Invin underlines Abertis' commitment to strengthening its industrial leadership role in the projects in which it is involved and simplifies the structures of its subsidiaries.

The deal also boosts Abertis' commitment to Chile, where it has stakes in six highcapacity roads stretching 700 kilometres and is the largest toll road operator in terms of EBITDA generated.

Chile is Abertis' fourth-largest market by kilometres under management, revenues and EBITDA. At the end of the first quarter, its subsidiary in the country accounted for 6% of total Group EBITDA and 5% of revenues.

Barcelona, 21 May 2014