



HECHO RELEVANTE

Berkeley Energia Limited (“Berkeley” o la “Sociedad”), en cumplimiento de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el 228 del Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, mediante el presente escrito informa sobre la convocatoria de Junta General de Accionistas.

Se adjunta a continuación el texto íntegro de nota informativa para conocimiento de los accionistas de la Sociedad.

En Madrid, a 7 de enero de 2020.

Ignacio Santamartina Aroca,
representante, a efectos de notificaciones

BERKELEY ENERGIA LIMITED

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NOTICE OF GENERAL MEETING

Berkeley Energia Limited advises that a General Meeting of the Company will be held at the Conference Room, 28 The Esplanade Perth, Western Australia on Tuesday, 18 February 2020 at 11.00am (WST).

The Notice of General Meeting is available for download on the Company's website at <https://www.berkeleyenergia.com/investor-relations/company-reports/>.

New Long Term Employee Equity Incentive Plan and issue of incentive options to a Director

The Company will implement, subject to shareholder approval, a new long term employee equity incentive plan and issue 2,700,000 A\$0.35 and 2,700,000 A\$0.40 incentive options to key employees and consultants of the Company.

The Board has also resolved to issue incentive options, subject to shareholder approval, to Acting Managing Director, Mr Robert Behets as follows:

- 1,000,000 incentive options exercisable at A\$0.35 each on or before 31 December 2022; and
- 1,000,000 incentive options exercisable at A\$0.40 each on or before 31 December 2023.

For further information please contact:

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Dylan Browne
CFO and Company Secretary