

JUNE 2016 - GROUP TRAFFIC AND CAPACITY STATISTICS

- Group traffic in June, measured in Revenue Passenger Kilometres, increased by 13.6 per cent versus June 2015 (up 3.5 per cent on a pro-forma basis); Group capacity measured in Available Seat Kilometres rose by 13.2 per cent (up 3.3 per cent on a pro-forma basis).
- Group premium traffic for the month of June increased by 0.1 per cent on a pro-forma basis.

5 July 2016

STRATEGIC DEVELOPMENTS

On 28 June, Iberia launched its new route between Madrid and Shanghai. The airline is operating three flights per week on an A330-200 equipped with new long haul cabins.

Forward-looking statements:

Certain statements included in this report are forward-looking and involve risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.

Forward-looking statements can typically be identified by the use of forward-looking terminology, such as “expects”, “June”, “will”, “could”, “should”, “intends”, “plans”, “predicts”, “envisages” or “anticipates” and include, without limitation, any projections relating to results of operations and financial conditions of International Consolidated Airlines Group S.A. and its subsidiary undertakings from time to time (the ‘Group’), as well as plans and objectives for future operations, expected future revenues, financing plans, expected expenditures and divestments relating to the Group and discussions of the Group’s Business plan. All forward-looking statements in this report are based upon information known to the Group on the date of this report. The Group undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

It is not reasonably possible to itemise all of the many factors and specific events that could cause the forward-looking statements in this report to be incorrect or that could otherwise have a material adverse effect on the future operations or results of an airline operating in the global economy. Further information on the primary risks of the business and the risk management process of the Group is given in the Annual Report and Accounts 2015; these documents are available on www.iagshares.com.

Group Performance¹

	Month of June				Year to Date			
	2016	2015	Change	Pro-forma ²	2016	2015	Change	Pro-forma ³
Passengers Carried ('000s)	9,453	7,794	21.3%	7.1%	46,676	38,638	20.8%	7.9%
Domestic ⁴	2,130	1,923	10.8%	8.7%	10,687	9,696	10.2%	8.0%
Europe	5,303	3,996	32.7%	9.9%	24,875	18,763	32.6%	10.4%
North America	1,037	869	19.3%	0.5%	5,120	4,354	17.6%	2.5%
Latin America & Caribbean	391	389	0.5%		2,307	2,227	3.6%	
Africa, Middle East & S,Asia	401	440	-8.9%		2,637	2,662	-0.9%	
Asia Pacific	191	177	7.9%		1,050	936	12.2%	
Revenue Passenger Km (m)	22,021	19,387	13.6%	3.5%	114,295	100,875	13.3%	5.3%
Domestic	1,445	1,254	15.2%	13.4%	7,362	6,429	14.5%	12.6%
Europe	6,378	4,877	30.8%	9.2%	28,709	21,968	30.7%	10.4%
North America	6,859	5,851	17.2%	1.6%	33,926	29,453	15.2%	2.9%
Latin America & Caribbean	3,284	3,297	-0.4%		19,301	18,866	2.3%	
Africa, Middle East & S,Asia	2,169	2,358	-8.0%		14,533	14,888	-2.4%	
Asia Pacific	1,886	1,750	7.8%		10,464	9,271	12.9%	
Available Seat Km (m)	26,201	23,155	13.2%	3.3%	142,915	127,243	12.3%	4.3%
Domestic	1,733	1,595	8.7%	6.8%	9,361	8,564	9.3%	7.2%
Europe	7,712	6,068	27.1%	6.1%	37,097	28,876	28.5%	8.4%
North America	7,845	6,605	18.8%	3.6%	41,536	36,108	15.0%	2.8%
Latin America & Caribbean	3,909	3,829	2.1%		23,488	22,939	2.4%	
Africa, Middle East & S,Asia	2,778	2,997	-7.3%		18,540	19,355	-4.2%	
Asia Pacific	2,224	2,061	7.9%		12,893	11,401	13.1%	
Passenger Load Factor (%)	84.0	83.7	+0.3 pts	+0.1 pts	80.0	79.3	+0.7 pts	+0.8 pts
Domestic	83.4	78.6	+4.8 pts	+4.9 pts	78.6	75.1	+3.5 pts	+3.7 pts
Europe	82.7	80.4	+2.3 pts	+2.3 pts	77.4	76.1	+1.3 pts	+1.4 pts
North America	87.4	88.6	-1.2 pts	-1.7 pts	81.7	81.6	+0.1 pts	+0.1 pts
Latin America & Caribbean	84.0	86.1	-2.1 pts		82.2	82.2	+0.0 pts	
Africa, Middle East & S,Asia	78.1	78.7	-0.6 pts		78.4	76.9	+1.5 pts	
Asia Pacific	84.8	84.9	-0.1 pts		81.2	81.3	-0.1 pts	
Cargo Tonne Km (m)								
Cargo CTK	429	416	3.1%	0.2%	2,654	2,607	1.8%	-1.0%

Performance by Airline

	Month of June				Year to Date			
	2016	2015	Change	Pro-forma	2016	2015	Change	Pro-forma
vueling								
Revenue Passenger Km (m)	2,818	2,430	16.0%		12,145	10,291	18.0%	
Available Seat Km (m)	3,373	3,041	10.9%		15,010	13,171	14.0%	
Cargo Tonne Km (m)	0	0	n/a		0	0	n/a	
Aer Lingus								
Revenue Passenger Km (m)	2,001	0	n/a	5.9%	8,418	0	n/a	9.3%
Available Seat Km (m)	2,327	0	n/a	5.6%	10,659	0	n/a	8.4%
Cargo Tonne Km (m)	10	0	n/a	-16.7%	62	0	n/a	-16.2%
IBERIA								
Revenue Passenger Km (m)	4,467	4,361	2.4%		23,838	22,359	6.6%	
Available Seat Km (m)	5,337	5,217	2.3%		29,643	28,200	5.1%	
Cargo Tonne Km (m)	80	80	0.0%		517	498	3.8%	
BRITISH AIRWAYS								
Revenue Passenger Km (m)	12,735	12,596	1.1%		69,894	68,225	2.4%	
Available Seat Km (m)	15,164	14,897	1.8%		87,603	85,872	2.0%	
Cargo Tonne Km (m)	339	336	0.9%		2,075	2,109	-1.6%	

¹ Group performance comprises Aer Lingus, British Airways, Iberia (including Iberia Express) and Vueling, Vueling traffic is currently accounted as non-premium traffic,

² Monthly pro-forma includes Aer Lingus in the base

³ Year to Date pro-forma includes Aer Lingus in the base

⁴ Domestic includes routes within UK, Spain, Ireland and Italy