



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

In reference to the Call for the Ordinary General Bondholders Meeting "Issue of Debentures Zinkia 1st Issue" to be held today in first call on 16th May 2014 (12.00 PM) Zinkia informs the Market that, pursuant to the provisions of Article 425 of the Spanish Companies Act, the Meeting has not reached the required quorum of two-thirds of the outstanding bonds required for the validity of the said Meeting.

To this end, the Meeting will be held on a second call, on 17th June 2014, at 12.00 PM, at the Hotel Lusso Infantas, at Infantas street 29, in Madrid , as expected the Call for the said Meeting.

Please do not hesitate to contact us should you have any queries.

Madrid, 16th May 2014

José María Castillejo Oriol
President of the Board of Directors