

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

REGULATORY ANNOUNCEMENT

Madrid, 26 January 2018

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("PROSEGUR") hereby announces that its auditors have carried out a limited review of the company's consolidated interim financial statements for the nine-month period ended 30 September 2017.

This limited review was performed in relation to the mandate granted by PROSEGUR to a group of entities for the forthcoming issue in the euromarket of unsecured ordinary fixed rate notes with a maturity of between 5 and 7 years, which is subject to market conditions.

Legal Notice

This announcement is neither an offer to sell nor a solicitation of an offer to buy any of the securities referred to herein and shall not constitute an offer, solicitation nor sale in any jurisdiction in which such offer, solicitation or sale is unlawful -including but not limited to the United States, Australia, Canada or Japan-.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, or any state securities laws, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration requirements of the Securities Act and in accordance with applicable state securities laws.