

SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors has agreed, on a meeting held today, to distribute its fourth quarterly dividend of 2016, charged to the share premium, amounting EUR 0.1882 for each existing and outstanding share (and equivalent to a total amount of EUR 15.35 m). This dividend payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on June 22, 2016.

This dividend will be paid on March 7, 2017. The *last trading day* will be March 2, the *ex-dividend* date will be March 3 and the *record date* will be March 6.

Madrid, February 28, 2017

José Luis Martínez Dalmau **Saeta Yield, S.A.**