



## COMMUNICATION OF A RELEVANT FACT

### MASMOVIL GROUP

16<sup>th</sup> May 2018

In accordance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Relevant Fact referred to MASMOVIL IBERCOM, S.A. ("**MASMOVIL**" or the "**Company**" o the "**Group**").

### RELEVANT FACT

The Board of Directors agreement dated May 9<sup>th</sup>, 2018 for the capital increase from the conversion of the convertible notes issued following the Company's AGM of June 23<sup>rd</sup>, 2016 has been registered by the Guipúzcoa Mercantile Register. The capital increase amounts to 10,026,220€ from the issuance of 491,000 new shares subscribed and paid by the convertible note holders.

The 491,000 new ordinary shares represent 2.41% of the Company's share capital after its issuance.

After such capital increase the Company's share capital totals 2,044,210€ represented by 20,442,100 shares fully subscribed and paid.

The new shares will trade after the appropriate approval by the CNMV, the Stock Market and Iberclear.

Madrid, 16<sup>th</sup>May 2018

Meinrad Spenger  
CEO  
MASMOVIL IBERCOM, S.A.