

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

RELEVANT FACT

Further to the Relevant Fact 257443, dated 17 October 2017, Banco Sabadell notifies that its subsidiary Hotel Investment Partners, S.L. completed yesterday the sale of the shares representing 100% of the share capital of HI Partners Holdco Value Added, S.A.U., its hotel management platform, to Halley Bidco, S.L.U., an entity controlled by funds advised by The Blackstone Group International Partners LLP.

As a consequence, the seller has received as consideration an amount of 630,732,907 euros (SIX HUNDRED AND THIRTY MILLION SEVEN HUNDRED THIRTY-TWO THOUSAND NINE HUNDRED SEVEN EUROS), which generates a benefit of approximately 50 million euros in the results of Banco Sabadell for fiscal year 2017, including the net capital gain obtained, the results from the sale agreement and the estimated costs, and an increase of 21 basis points of Common Equity Tier 1 (CET1) in the regulatory capital position of Banco Sabadell as of December 31, 2017.

María José García Beato
Deputy Secretary of the Board of Directors

Alicante, 22 December 2017