

**Relevant Fact**

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**COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

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In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

Abertis Infraestructuras, S.A. communicates that, today, it has launched, under its "Euro Medium Term Note Program" (EMTN), filed with the Central Bank of Ireland ("CBI") of Dublin on 6<sup>th</sup> March 2019 and listing in Euronext, a Euro bond issue totalling c.3,000 million euros.

After a roadshow in the main European cities, the issuance has been structured in 4 tranches with the following currencies, amounts, terms and coupons:

- €600Mn due June 2024 and 1.50% coupon
- €1,000Mn due September 2027 and 2.375% coupon
- €1,000Mn due March 2031 and 3.00% coupon
- 400MnGBP due November 2026 and 3.375% coupon

With this bond issue, the company has raised long-term financing with very attractive rates, successfully completing the process of refinancing the acquisition debt. The Issuance has had a large oversubscription receiving orders for more than 15 billion euros and has been strongly supported by the main European institutional investors.

This bond issue highlights the efficient active management of the company's balance sheet and the ability of Abertis to take advantage of the opportunities offered by the credit market to obtain attractive conditions and continue to generate value for its shareholders. This successful transaction demonstrates the confidence that financial markets have in the Abertis project and its ability to take advantage of new opportunities.

It is expected that the closing and disbursement of this bond issue will take place on 27<sup>th</sup> March, 2019.

Madrid, 18th of March, 2019

José Aljaro